 Purpose
All income information provided on your 2019-20 OSAP Application for Full-Time Students is used to determine the amount and type of your OSAP funding. The ministry verifies income information provided on the application.

If your spouse’s income can’t be verified with the Canada Revenue Agency (CRA), they must complete this form. This includes signing the declaration and providing the required documents.

How to complete this form
This form has 3 sections.

• Section A: Provide basic information about yourself, as well as the name of the school that you’re attending during your 2019-20 study period. Your signature is required to confirm that you agree with the declaration statement.
• Section B: Spouse must provide basic information about themselves, as well as their 2018 income. Their signature is required to confirm agreement with the declaration statement.
• Section C: Required documents. Documentation is required based on the response provided by spouse.

How to submit this form
You can upload your completed form and all required documents online. Log into the OSAP website and go to your application to use the “Print or upload documents” button. Or, you can submit a paper copy as follows:

If you’re going to a school in Ontario:
Send this completed form and all attachments to your school’s Financial Aid Office.

If you’re going to a school outside of Ontario:
Send this completed form and all attachments to: Student Financial Assistance Branch, Ministry of Training, Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, Ontario, P7B 6G9.

Deadline
This form and all required documents must be received no later than 12 months after the start of your 2019-20 study period. If the income information cannot be verified, Ontario Student Grant funding you receive may be converted to a loan that you must repay. See the terms and conditions of the Master Student Financial Assistance Agreement (MSFAA) for more information.

Questions?

If you’re going to a school in Ontario:
Contact the financial aid office at your school.

If you’re going to a school outside Ontario:
Contact the ministry at: Student Financial Assistance Branch, Ministry of Training, Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, Ontario, P7B 6G9.

General inquiry telephone service is available Monday to Friday, 8:30 a.m. – 4:30 p.m. (Eastern Time)
• Telephone: 807-343-7260.
• Toll-free in North America: 1-877-OSAP-411 or 1-877-672-7411
• TTY: 1-800-465-3958
Section A: Student information

Social Insurance Number: __________________________

Ontario Education Number (OEN), if assigned: __________________________

Last name: __________________________

First name: __________________________

Student mailing address

Street number and name, rural route, or post office box: __________________________

Apartment: __________________________

Postal code or zip code: __________________________

City, town, or post office: __________________________

Province or state: __________________________

Country: __________________________

Area code and telephone number: __________________________

Student school details

What is the name of the school you plan to attend or are currently attending for your 2019-20 study period?

______________________________

Student number at your school: __________________________
Student declaration
I understand that my OSAP application will be assessed based on my spouse’s income information provided on this form which may affect the amount or type of funding for which I am eligible. I further understand that the ministry may verify this information with the government, their employer(s) and/or the source(s) of the income. If there is a discrepancy, my funding will be reassessed, which may change the amount of grant(s) and or loan(s) to which I am entitled.

Signature of student: ____________________________ Date: ____________

Month Day Year

Your personal information will be used to administer and finance the Ontario Student Assistance Program (OSAP) as set out in the notice of Collection and Use of Personal Information on your OSAP application form and in accordance with the consents you signed on your OSAP application form. The Ministry of Training, Colleges and Universities administers and finances OSAP under the legal authority set out on your OSAP application form. If you have any questions about the collection, use and disclosure of your personal information, contact the Director, Student Financial Assistance Branch, Ministry of Training, Colleges and Universities, PO Box 4500, 189 Red River Road, Thunder Bay, Ontario, P7B 6G9; 807-343-7260.
Section B: Spouse’s information

Spouse’s details

Spouse’s first name:

Spouse’s last name:

Spouse’s date of birth:

Month  Day  Year

Spouse’s income information

Select the section that apply to income received by spouse in 2018 (January 1, 2018 to December 31, 2018) and provide the information required.

☐ 1. Spouse’s total 2018 non-taxable income received in Canada was greater than zero.
   Examples: income earned as a Status Indian on a First Nations reserve, scholarships/bursaries not included in your Canadian taxable income, lottery winnings, gifts, inheritances, life insurance awards, strike pay, interest earned on a Tax Free Savings Account (TSFA) and child support received.
   Enter amount in Canadian dollars.
   $

   See Required documentation, Section C, Part 1.

☐ 2. Spouse’s total 2018 foreign income (non-Canadian source) was greater than zero and not reported to the Canada Revenue Agency (CRA).
   Examples: employment income, rental and/or investment income from foreign sources.
   Spouse’s total 2018 foreign income (non-Canadian source) not reported to CRA:
   Enter amount in the currency the income was received.
   $  

   See Required documentation, Section C, Part 2.

   Currency of income:  

   Country of currency:  

☐ 3. Spouse received no income in 2018.
   Spouse to sign Declaration of spouse. See Required documentation, Section C, Part 3.
Declaration of spouse
I declare that the income information that I provided is an accurate reflection of the income I received in the 2018 year, and that I have provided all required supporting documentation that substantiates the source(s) of my income. I understand that the ministry may verify this information with the government, my employer and/or the source(s) of my non-taxable income. If there is a discrepancy, the student's funding will be reassessed, which may change the amount of grant(s) and/or loan(s) for which the student is eligible.

Signature of spouse: ___________________________  Date: ___________________________

Your personal information will be used to administer and finance the Ontario Student Assistance Program (OSAP) as set out in the notice of Collection and Use of Personal Information on your spouse’s OSAP application form and in accordance with the consents you signed on your spouse’s OSAP application form. The Ministry of Training, Colleges and Universities administers and finances OSAP under the legal authority set out on your spouse’s OSAP application form. If you have any questions about the collection, use and disclosure of your personal information, contact the Director, Student Financial Assistance Branch, Ministry of Training, Colleges and Universities, PO Box 4500, 189 Red River Road, Thunder Bay, Ontario, P7B 6G9; 807- 343-7260.

Section C: Required documentation

Part 1: Spouse’s Canadian non-taxable income was greater than zero
Spouse must provide this completed form along with documents issued by the agency, organization or government department recording the 2018 non-taxable income information:

- If the non-taxable income is from child-support payments, spouse must also provide a copy of their separation agreement or court order detailing the amount and frequency of the support payments.
- If the non-taxable income is from a scholarship or bursary, spouse must provide a copy of documents confirming the source and amount of the award (e.g. award notification, award funds transfer to their account).
- If spouse is a Status Indian who earned 2018 income on a First Nations Reserve in Canada, they must provide a copy of their 2018 T4 slip showing the amount in Box 71 or a letter from their employer (on the employer’s letterhead) that specifies their total amount of 2018 income earned while working on a First Nations reserve.

Part 2: Spouse’s foreign income (non-Canadian source) was greater than zero and not reported to CRA
Spouse must provide this completed form along with the following documentation as applicable:

- Proof of their 2018 income from a foreign (non-Canadian) source with documentation issued by that country’s government/tax agency. Working copies of tax documents and/or tax returns are not acceptable.
- Official documentation from their employer that specifies the gross income (before any deductions) they received in 2018. The documentation must be on the employer’s letterhead or other official format.

If spouse’s 2018 foreign income was from self-employment, investments, rental income or other means, they must provide documentation confirming the source and amount of their income. Acceptable documentation could include bank statements, letter(s) from a financial representative, lease agreements, and/or proof of rent income. This applies only if spouse is living outside of Canada and have not claimed their 2018 income to CRA.

If spouse is unable to provide their documentation by the deadline listed on page 1, they can submit an affidavit (see definition, below) that includes the following:

- The reasons why they are unable to provide the required documentation.
- The amount, currency and sources of their 2018 foreign income.
Part 3: Spouse did not receive income in 2018
Spouse must provide this completed form along with an affidavit that explains where they resided in 2018 and why they had no income in 2018. Status Indians may provide a letter from a Band Council official in lieu of an affidavit.

Definition: Affidavit
An “affidavit” is a sworn document that is signed before a lawyer, a commissioner of oaths (who may not be a lawyer), or a notary public, swearing or affirming that the contents of the affidavit are true. A commissioner of oaths is generally available at courthouses, community legal clinics, municipal or township offices, and law offices.