

# 2012-2013 OSAP Request for Assessment on Parent's Fetimated Income

Ctudent Information								
Student Information								
Last name	First name		Social	Social Insurance Number				
Number and street	I			Apart	ment			
City, town, or post office		Province		Posta	l Code			
. , . , . , . ,								
Name of postsecondary institution attending				Aroo	anda an	d talanh	000 0110	mhai
Name of postsecondary institution attenuing					Area code and telephone numbe			
				(	)			
Parent's Estimated Income								
Required Documentation: Parent(s) must attach a 2012 that substantiate the use of estimated 2012 everse. Indicate parent's estimated income for the indicate cents.	income instead of actu	al 2011 income. <b>Detaile</b>	d information	on and	instruc	tions a	re on t	the
Estimated total income as will be reported on								
line 150 of 2012 Canadian income tax return	\$		\$					
Estimated 2012 income from all other sources								
that will not be reported on a Canadian income tax return	\$		\$					
Parent(s) must enter an estimate of his or her total inco amount that will be entered on line 210 from the amoun 2012.	me for 2012. If parent(s) it to be entered on line 15	intend to enter data on line  D. Enter the revised amou	e 210 of the 20 nt as the estim	12 incon ate of th	ne tax re e parent	turn, su (s) total	btract th income	ne for
Parent's Declaration								
declare that the income information that I provide supporting documentation that substantiates the coverify my actual 2012 income. If there is a discreptor which the student is eligible.	use of my estimated inc	come. I understand that	an audit will	be cond	lucted b	by the r	ninistry	to g
Parent 1		Parent 2						
rirst and last name (please print)		First and last name (pleas	se print)					
Social Insurance Number	<u>'</u>	Social Insurance Number	•					
Signature	Date	Signature				Date		
Student's Declaration								
understand that my OSAP application will be reather use of estimated parental income is for non-renot accurately reflect the current family income sit Agency (CRA) when income tax information become ligibility and the type and amount of assistance. I grants, loans, bursaries, and/or scholarships, or manufactured documentation for audit and verification	curring and/or extenua uation. The ministry wi mes available. At that t If I received assistance by future loans may be	ting circumstances in will verify parent's 2012 estime, my OSAP application in excess of my entitle	hich the prio stimated inco on will be re ment, I will p	r year's ome with assesse romptly	parenta Canaded, and repay a	al incon la Reve it may a all or pa	ne may enue affect n art of m	ny Ny

Student's signature Date

Your personal information, including your Social Insurance Number (SIN), provided on this application form and in all other communications related to the applicant's application and award of financial assistance, including previous applications and awards of assistance, will be used by the Ministry of Training, Colleges and Universities to administer and finance the Ontario Student Assistance Program (OSAP), and by Human Resources and Skills Development Canada (HRSDC) to administer and finance the Canada Student Loans Program. The ministry and HRSDC may use contractors or auditors for any of these activities. Under agreement with HRSDC, the National Student Loans Service Centre (NSLSC) uses your personal information to administer OSAP and the Canada Student Loans Program. Under agreement with the ministry, the applicant's postsecondary institution and, where authorized by the ministry, its agents who administer OSAP and its auditors use your personal information to administer OSAP and the Canada Student Loans Program.

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Administration includes: determining eligibility for an award of financial assistance; verifying the OSAP application; verifying any award of financial assistance and any relief granted from any payment the applicant is required to make; considering any applications for review or appeals of determinations relating to financial assistance or eligibility for relief from any payment; maintaining and auditing the applicant's file; assessing and collecting loans, overpayments, and repayments; enforcing the legislation set out below and the applicant's agreements with the ministry and HRSDC; and monitoring and auditing the NSLSC and the applicant's postsecondary institution or its authorized agents to ensure that they are administering the programs appropriately. In addition, administration by the ministry and HRSDC includes planning, delivering, evaluating and monitoring student assistance programs for quality and improvements in both content and delivery; conducting risk management, error management, audit and quality assessment activities; conducting inspections or investigations; and conducting policy analysis, evaluation, and research related to all aspects of student assistance programs, including contacting you to participate in surveys and developing key performance indicators about the applicant's postsecondary institution such as the aggregated Ontario Student Loan default rates of its students. Financing includes: planning, arranging or providing funding of the programs.

The ministry administers OSAP under the authority of the Ministry of Training, Colleges and Universities Act, R.S.O. 1990, c. M.19, as amended, R.R.O. 1990, Reg. 773, Reg. 774, and Reg. 775, as amended, and O. Reg. 268/01, as amended; s. 10.1 of the Financial Administration Act, R.S.O. 1990, c. F. 12, as amended; the Canada Student Financial Assistance Act, S.C. 1994, c. 28, as amended and the Canada Student Financial Assistance Regulations, SOR 95-329, as amended. If you have any questions about the collection or use of this information, contact the Director, Student Financial Assistance Branch, Ministry of Training, Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, ON P7B 6G9.

## Information and Instructions

#### **Use of this Form**

A student may request that his or her 2012-2013 OSAP assessment be calculated using the parent's estimated 2012 income rather than the parent's actual 2011 income.

A request can only be considered when an assessment of the parent's estimated 2012 income would be a better indicator of the parent's current financial situation because of non-recurring and/or extenuating circumstances. Examples of non-recurring and/or extenuating circumstances can include, but are not limited to the following:

- death of a parent;
- · separation or divorce of parents;
- · loss of full-time employment by parent;
- · illness or accident; or
- · retirement of parent.

## **Documentation Requirements**

The student is required to provide all of the following documentation in order for a request for assessment on parent's estimated 2012 income to be considered:

- completed 2012-2013 Request for Assessment on Parent's Estimated Income form;
- letter from the parent(s) explaining the non-recurring and/or extenuating circumstances that would substantiate using an estimated 2012 income rather than the actual 2011 income;
- · supporting documentation for the explanation provided; and
- documentation for the amount of parent's 2012 income to date (e.g., pay stub with year-to-date earnings).

The student is responsible for submitting the completed form and all required documentation to the financial aid office at his or her school prior to the OSAP review deadline, which is 8 weeks before the end of his or her study period.

#### **How to Complete this Form**

- Parent(s) must fill in his or her name, Social Insurance Number, and sign and date the declaration.
- Student must fill out the Student Information section and sign and date the declaration.

The student must keep a copy of this form and any required documentation for audit and verification purposes.

## When a Request Cannot be Considered

A request to use an estimated 2012 income cannot be considered if the circumstance is recurring or is not extenuating. Further, for the purposes of determining an OSAP applicant's eligibility for grants under the Canada Student Grant program, only actual income can be considered, as per Government of Canada requirements.