

Ontario Student Assistance Program

2023-24 OSAP Application for Micro-credentials

- For students taking an OSAP-approved micro-credential program
- For programs starting anytime between August 1, 2023 and July 31, 2024



Ministry of Colleges and Universities Student Financial Assistance Branch

Purpose

Micro-credentials are rapid training programs offered by colleges, universities and Indigenous Institutes across the province that can help you get the skills that employers need. These programs help people retrain and upgrade their skills to find new employment.

The OSAP Application for Micro-credentials provides financial assistance to students enrolled in approved micro-credential programs in Ontario. To find out if your program is approved, visit the OSAP website (ontario.ca/osap) and select "Learn more about micro-credentials". On the following page, select "Find OSAP approved micro-credentials" to confirm which schools and programs are currently eligible for funding.

Financial aid for students in micro-credential programs is provided by the provincial government, in the form of a grant and/or loan. By completing this application, you're automatically considered for both grant and loan funding.

Who can use this application?

In order to use this application, you must be:

- Taking an OSAP approved micro-credential at an eligible college, university, or Indigenous Institute in Ontario.
- Taking a program that starts anytime between August 1, 2023 and July 31, 2024.
- Enrolled in a program that is between 1 and 11 weeks in length.
- An Ontario resident who is a Canadian Citizen, Permanent Resident or Protected Person.

Note: If you expect to receive Better Jobs Ontario funding for a micro-credential program during your study period, you are not eligible for OSAP for Micro-credentials.

Instructions

Follow the instructions below to ensure that your OSAP Application for Micro-credentials is processed without delay.

Step 1: Application form

Complete and sign all required sections of this application form. Definitions are provided at the end of this package and are identified throughout the application. A complete application includes the following:

- All pages of the application form.
- Your (and your spouse's/parent's, if applicable) signed Consents, Declarations and Signature pages.

Step 2: Required documents

Documents may be required to support the information that you provided in the application. If documentation is required, the question will be labelled accordingly. You can find complete details about required documents after the application form.

Step 3: Submit your application

Send your completed application, along with your required supporting documentation, to the financial aid office at the school you will be attending.

Deadlines

Your application must be received by your school's financial aid office no later than the last day of your study period. Supporting documentation must be received no later than 5 days after the end of your study period.

What's next

Your application will be processed to ensure that all information is complete and valid. Some of the information that you provide (e.g., name and income) will be verified with third parties.

The ministry will mail you information about the status of your application. To stay up-to-date on the latest status of your OSAP account, you can check online at ontario.ca/osap. To access your online account, you'll need your OSAP Access Number (OAN) and password. If you don't know your OAN and/or password, you can do one of two things:

- Visit a financial aid office at any public college or university in Ontario. You must present one piece of government issued photo ID along with proof of your Social Insurance Number (SIN) which can be your SIN card or a Government of Canada document that contains your SIN; or
- Complete the "OSAP Website: Forgot Password and/or OSAP Access Number" form. You can print it from the OSAP website under the "Forms" section.

Questions?

Information about OSAP is available at ontario.ca/osap. You can also get help from your financial aid office. Refer to Step 3 for details on who you should contact.

Canada

SIN:

Ontario 😿

Ministry of Colleges and Universities Student Financial Assistance Branch

PART 1: Registration and your profile New user agreement

Before you can apply for financial assistance under the Ontario Student Assistance Program (OSAP), and/or the Ontario Learn and Stay Grant, you must register as a new user. When you register, you will be asked to provide basic personal information for your personal profile on your OSAP account. This information includes your name, date of birth, gender, contact information, Social Insurance Number, and other identification numbers, such as Ontario Education Number, if you have them. The necessary information for the OSAP website. If you want to use the OSAP website, you must go to, or book a videoconference appointment (if available) with your financial aid office to obtain your OAN and/or temporary password. Otherwise, you can complete the "OSAP Website: Forgot Password and/or OSAP Access Number" form. This form is available on the OSAP website under the "Forms" section.

Collection, use and disclosure of personal information

Your personal information will be collected and used by the Ministry of Colleges and Universities (ministry), the National Student Loans Service Centre (NSLSC), your school, and other authorized agents in order to administer OSAP and/or the Ontario Learn and Stay Grant.

The ministry may collect, use, and disclose your personal information to administer OSAP under the authority of the *Ministry of Training, Colleges and Universities Act*, R.S.O. 1990, c. M.19, R.R.O. 1990, Reg. 774, R.R.O. 1990, Reg. 775, O. Reg. 268/01, O. Reg. 282/13, O. Reg. 70/17, and O. Reg. 768/20 made under the Act, as amended. The ministry may also collect, use, and disclose your personal information to administer the Ontario Learn and Stay Grant under the authority of the *Ministry of Training, Colleges and Universities Act*, R.S.O. 1990, c. M.19.

The ministry will disclose your name, date of birth, gender and SIN to Employment and Social Development Canada to verify that the personal information you have provided matches the personal information contained in the Social Insurance Registration Office.

When you apply for OSAP assistance and/or the Ontario Learn and Stay Grant, the information from your OSAP personal profile will be used to automatically populate your application. The ministry may ask you to enter additional information that may be added to your personal profile. Any subsequent OSAP and/or the Ontario Learn and Stay Grant application(s) that you submit will include information from your updated personal profile. The notice on the application will explain how the ministry intends to use and disclose all personal information requested as part of that application. If you have any questions about the collection, use or disclosure of your personal information you can contact the Director, Student Financial Assistance Branch, Ministry of Colleges and Universities, PO Box 4500, 189 Red River Road, Thunder Bay, Ontario P7B 6G9 or call (807) 343-7260.

Consent to collection, use and disclosure of personal information

Your personal information will be collected and used by the ministry, NSLSC, your school, and other authorized agents in order to administer OSAP and/or the Ontario Learn and Stay Grant.

SIN:

I agree that:

- The ministry can disclose my name, date of birth, gender, and SIN to Employment and Social Development Canada to verify that the personal information I have provided matches the personal information contained in the Social Insurance Registration Office. This verification is solely for the purpose of confirming the accuracy of my identification information for the creation of and subsequent updates to my personal profile.
- The information contained within my personal profile will be used as part of any OSAP and/or Ontario Learn and Stay Grant application(s) that I submit.
- When I provide additional personal information in connection with an OSAP and/or Ontario Learn and Stay Grant application(s), the information may be added to my personal profile. Any subsequent OSAP application(s) that I may submit will include information from my updated personal profile.
- The ministry and/or one of its authorized third-party administrators such as financial aid office staff at a postsecondary school will have access to the information contained within my personal profile, and can change information based on direction that I provide (e.g., submitting a paper application with updated information).

Updates to Personal Profile Information

You are responsible to keep your personal profile information on your OSAP account up to date. This includes information that pertains to OSAP and/or Ontario Learn and Stay Grant application(s).

I agree that:

- I am responsible for ensuring that my personal profile information is up to date.
- I will update my personal profile information where there is a change to my personal information that I can update myself, such as an address change.
- I will request a change in writing to either the ministry, its contractors, agents, or other authorized third-party administrators for personal information that I cannot update myself (for example, name change).
- I may be asked to provide documentation to the ministry, its contractors, agents, or one of its authorized third-party administrators to support specific changes to information contained within my personal profile (for example, name change).

I have read and give my consent to the indirect collection and disclosure of my personal information and also understand and agree to the terms and conditions outlined above.

Signature of applicant:	Date: Day	Month	Year

Basic personal information

Fill this page out carefully as some of this information is verified with the Social Insurance Number Registry to confirm your identity. Your first and last name must match the name on your Social Insurance Number (SIN) card.

115 First name:



110 Last name:



155 Date of birth:

See Required documents section

Month Day Year



160 Gender:

Male

Female

Other (for example, Trans, Non-Binary, Two-Spirit, Binary people, and people who prefer not to disclose their gender identity).

Identifiers

Your Social Insurance Number (SIN) is your unique identifier. You require a valid SIN in order to apply for any of the OSAP programs. If you do not currently have a valid SIN, contact any Service Canada office for information on how to obtain one.

100 Social Insurance Number (SIN):



107 Ontario Education Number (OEN):

See "OEN" in Definitions section This number is optional



Contact information

In which language do you want your information?

English

French

2023-24 OSAP Application for Micro-credentials	SIN:
Permanent Canadian address A permanent Canadian address is mandatory. If you don't have one, relative living in Canada. Your mail will be sent to this address unless in the "Mailing address" section below.	
034 Street number and name, rural route, or post office box:	035 Apartment:
036 City, town, or post office:	037 Province:
038 Postal code (e.g., P0T2E0):	
039 Telephone number including area code (e.g., 416-555-1212):	
Yes No If "No", provide your mailing address below.	
120 Street number and name, rural route, or post office box:	125 Apartment:
127 Street number and name, rural route, or post office box:	135 Province or state:
130 City, town, or post office:	
	140 Postal code or zip
	code:
137 Country:	-
137 Country:	
	code:
137 Country: 145 Telephone number including area code (e.g., 416-555-1212):	code:

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Access to your OSAP information

If you want someone such as a family member or friend to have access to your account information (e.g., call on your behalf) you can provide that person's first and last name and date of birth. You can indicate as many people as you want – just remember that your file contains a lot of personal information that you want to keep secure. Please ensure that you read the authorization prior to submitting the request.

SIN:

The person(s) you indicate will stay on file for a five-year period starting from when you submit the request. The date that the person(s)'s access is valid until will be provided. You can change who has access to your account information at any time.

- If you already applied for OSAP and told us about someone that you'd like to have access to your account, you can log into the OSAP website and check your profile for complete details. If you're planning to attend a public college or university in Ontario, you can also contact the financial aid office at your school to add or remove someone.
- If you want to provide access to more than two people, provide the person's name and date of birth on a separate sheet and attach it to this application.

Do you want to give access to your information to a family member, friend or someone close to you?

	Yes
--	-----

No

If "Yes", provide details below and sign the declaration in item 720.

Person 1

705 First name:



700 Last name:

 				1							 	

706 Date of birth:

Month Day Year

Person 2

715 First name:



710 Last name:



716 Date of birth:

Month Day Year



Access to your OSAP information (continued)

I authorize the ministry or one of its authorized users (e.g., financial aid office staff at a postsecondary school) to release to the person(s) named in this section any information provided for the purposes of administering the Ontario Student Assistance Program (OSAP) and/or the Ontario Learn and Stay Grant, including information related to any financial assistance I may apply for or have already applied for. This consent is valid for a five-year period starting from when I submit this consent. I understand that I can either amend or revoke my consent for the person(s) named here or extend this consent for an additional five-year period.

720 Signature of applicant:	Date:		
	Dav	Month	Year
		··	

Additional information

175 Are you currently in high school full-time?

See "Full-time high school" in Definitions section

Yes

No

If "Yes", complete 175 a)

If "No", complete 175 b)

175 a) When will you graduate or leave full-time high school?



175 b) When did you last attend high school full-time?

Month	Year

165 Do you want to self-identify as a student with a disability?

Students who self-identify as having a permanent disability or a persistent or prolonged disability may be eligible for additional funding and/or supports. You will be required to provide supporting documentation that verifies the disability.

__Yes

If "Yes", complete 165 a)

165 a) Is your disability permanent?

See "Disability statuses " in Definitions section

Yes - see Required documents section

🗌 No

If "No", complete 165 b)

165 b) Is your disability persistent or prolonged?

Yes - see Required documents section

170 What is your current citizenship status?

See Definitions section for a list of all citizenship statuses

Canadian Citizen

Permanent Resident - See Required documents section

Protected Person - See Required documents section

Other

Are you registered as a Status Indian under the Indian Act?

Note: full-time or part-time students who are not Canadian Citizens but are registered under the *Indian Act* are eligible for money from the federal government only. You may be required to provide documentation to demonstrate your status. Be advised that be eligible to apply for OSAP for Microcredentials or the Ontario Learn and Stay Grant, you must be a Canadian Citizen, Permanent Resident, or a Protected Person.

Yes
No

450 Were you ever in the permanent care of a Children's Aid Society or Child and Family Services Agency?

Students who were previously in the care of a Children's Aid Society or Child and Family Services Agency may be eligible for specific programs under OSAP.

See "Children's Aid Society or Child and Family Services Agency" in the Definitions section

Yes

No

If "Yes", complete item 451

451 One of the following statements applies to me:

- I'm currently in extended society care in Ontario (previously called Crown ward);
- I'm currently subject to a formal customary care agreement in Ontario;
- I'm currently receiving an allowance or other transitional support from a Children's Aid Society or Child and Family Services Agency in Ontario;
- I was eligible to receive an allowance or other transitional support from a Children's Aid Society or Child and Family Services Agency in Ontario when I was 18 to 21 years of age.

See "Extended Society Care", "Customary Care" and "Allowance or other transitional support" in the Definitions section.

Yes - See Required documents section

If "No", complete item 456

456 Were you eligible to receive an allowance or other transitional support from a Children's Aid Society or Child and Family Services Agency in Ontario when you were 22 to 23 years of age?

See "Extended Society Care", "Customary Care" and "Allowance or other transitional support" in the Definitions section.

☐ Yes - See Required documents section

No

If "No", complete item 452

452 Were you adopted in Ontario through a public adoption on or after August 1, 2013?

Students who were adopted in Ontario through a public adoption on or after August 1, 2013 may be eligible for specific programs under OSAP.

See "Public adoption" in the Definitions section

Yes - See Required documents section

___ No

453 Do you want to self-identify as Indigenous? In the context of this question, an Indigenous person in Canada is a person who identifies as First Nations (Status/Non-Status), Métis or Inuit.

Students who self-identify as Indigenous may be eligible for specific programs under OSAP once supporting documentation is accepted.

Yes

🗌 No

If "Yes", complete items 454 and 455.

454 Select the description(s) that you self-identify as:

First Nation (Status/Non-Status)

Métis

Inuk (Inuit)

I use an alternative term to describe my Indigenous ancestry and/or identity (e.g. Anishinaabe, Treaty 3).

Specify:

455 Your postsecondary school may have additional funding available for Indigenous students. Indicate "Yes" if you would like OSAP to share your information with your school for the sole purpose of considering you for further financial support.

Yes
No

2023-24 OSAP Application for M	icro-credentials	SIN:
PART 2: Application form		
OFFICE USE ONLY	090 Date received at FAO: Day Month Year	095 Institution code:
Section A: School you pla	n to attend	
500 What is the name of the se	chool you plan to attend (e.g., Yo	rk University)?
511 What is the address of the	e school you plan to attend?	
Street number and name,	rural route, or post office box:	
City, town, or post office:		
Country:		
Province or state: Post	al code/zip code:	
105 Student number at your s	chool, if you know it:	
Section B: Information on 515 What is the name of your	your 2023-24 study period program?	
520 What are the start and end See "Study period" in the D	d dates of your 2023-24 study per efinitions section	riod?
From Month Day Year	To Month Day Year	

Section C: Current situation

This section is used to decide who else must provide information on your application (e.g., if you are married, we need information from your spouse).

What is your current status?

200 🗌 Married

See Required documents section

Do you have dependent children?

See "Dependent children" in the Definitions section

Yes

No

Go to Section D, Part 1.

210 In a common-law relationship

See "Common-law" in the Definitions section. See Required documents section

Do you have dependent children?

See "Dependent children" in the Definitions section

___ Yes

No

Go to Section D, Part 1.

220 Sole-support parent with dependent children

See "Sole-support parent" in the Definitions section

221 What is your marital status?

See Required documents section

Separated

Divorced

- Widowed
- Never married

Go to Section D, Part 2.

233 Single

If you selected "Single", complete item below

235 Have you been out of high school for at least 6 years as of the start of your 2023-24 study period?

Yes

No

If "Yes", go to Section D, Part 2. If "No", go to item 250.

Section C: Current situation (continued)

250 By the time you start your 2023-24 study period, do you expect to have worked full-time for at least 24 months in a row? Do not include months of full-time study in high school, college or university.

See "Full-time work" in the Definitions section

Yes

No

If "Yes", go to Section D, Part 2. If "No", go to item 230.

230 Are you separated, divorced, or widowed and have NO dependent children living with you?

Yes

No

If "Yes", complete item 231, then go to Section D, Part 2. If "No", go to item 265.

231 What is your marital status?

See Required documents section

Separated

Divorced

Widowed

Go to Section D, Part 2.

265 Are both of your parents deceased?

See "Parent" in the Definitions section

See Required documents section

Yes

📃 No

If "Yes", go to Section D, Part 2.

If "No", go to Section D, Part 3.

Note: If you indicated "Yes", in item 451 on page 10 then go to Section D, Part 2.

Section D: Ontario residency

Based on the item you selected in Section C, check the FIRST statement that best describes your current residency situation.

	If you checked item 200 or 210 in Section C, check the FIRST statement that best describes your current residency situation:
300	I have lived in Ontario all of my life.
305	As of the start of my studies, Ontario is the last province in which I lived (or will have lived) for at least 12 months in a row, without including months of full-time college or university studies. See "Full-time college or university studies" in the Definitions section
310	My spouse has lived in Ontario all of their life.
315	As of the start of my studies, Ontario is the last province in which my spouse lived (or will have lived) for at least 12 months in a row, without including my spouse's months of full-time college or university studies
325	 I live in Ontario and one of the following statements is true: I have lived in Canada for less than 12 months in a row; My spouse has lived in Canada for less than 12 months in a row; or My spouse and I have not lived in any Canada province for 12 months in a row.
	See Required documents section
330	I live in Ontario AND none of the previous statements apply to me.

- Part 2: If you checked item 220 or 233 and you selected "Yes" to 235, 250, 230, 265 or selected "Yes" to item 451 or 456 on page 10, check the FIRST statement that best describes your current residency situation:
- **300** I have lived in Ontario all of my life.
- 305 As of the start of my studies, Ontario is the last province in which I lived (or will have lived) for at least 12 months in a row, without including months of full-time college or university studies.

See "Full-time college or university studies" in the Definitions section

- 325 I live in Ontario and one of the following statements is true:
 - I have lived in Canada for less than 12 months in a row, without including months of full-time college or university studies;
 - I have not lived in any Canadian province for 12 months in a row

See Required documents section

330 I live in Ontario AND none of the previous statements apply to me.

Part 3:	If you selected "No" to item 265 in Section C and "No" to item 451 on page 10, check the FIRST statement that best describes your current residency situation:
300	I have lived in Ontario all of my life.
305	As of the start of my studies, Ontario is the last province in which I lived (or will have lived) for at least 12 months in a row, without including months of full-time college or university studies.
	See "Full-time college or university studies" in the Definitions section
320	As of the start of my studies Ontario is the last province in which my parents lived (or will have lived) for at least 12 months in a row.
325	 I live in Ontario and one of the following statements is true: I have lived in Canada for less than 12 months in a row; My parent(s) have lived in Canada for less than 12 months in a row; or My parent(s) and I have not lived in any Canadian province for 12 months in a row. See Required documents section
330	☐ I live in Ontario AND none of the previous statements apply to me.

Section E: Financial information

610 Have you ever filed for bankruptcy or initiated a related event, including a Consumer Proposal or Orderly Payments of Debts?

See "Bankruptcy or related event" in the Definitions section

Yes

See Required documents section

_ No

If "Yes", complete items 611 to 613 below.

611 Is your bankruptcy discharged?

See "Discharged or fully performed bankruptcy-related event" in the Definitions section

Yes

No

612 What is the date you filed for bankruptcy or initiated a related event?

Please ensure the date you filed for bankruptcy or initiated a related event is reported correctly.

Month Day Year

613 Have you ever filed for any other bankruptcies or related events?

See "Bankruptcy or related event" in the Definitions section

Yes

No

Income information

Enter amounts in dollars only. Do not enter cents or use periods or commas. If the amount is not applicable or negative, enter (0).

Complete items 635 and 636 if you selected "Yes" to item 200, 210, 220, 230, 235 or 250 in Section C.

635 Total gross income from line 15000 of your 2022 Canadian income tax return:

If you have not filed a 2022 tax return, enter an estimate.

Note: Splitting your pension income or receiving Universal Child Care Benefits - if you entered amounts in lines 21000 and/or 11700 on your tax return, subtract those amounts from line 15000.

See "Income splitting" in the Definitions section.



636 All foreign income and Canadian non-taxable income received in 2022:

See "Foreign income and Canadian non-taxable income" in the Definitions section



See Required documents section

Income received before your study period

601 Do you expect to receive social assistance from Ontario Works (OW) or Ontario Disability Support Program (ODSP) in the month before the start of your study period?

Example: If you're starting school September 6, 2023, let us know if you expect to receive OW or ODSP during the period of August 1, 2023 to September 6, 2023.

Yes

No

If "Yes", indicate source of income:

Ontario Works (also known as social assistance)

Ontario Disability Support Program

Income received during your study period

630 Do you expect to receive income from any government programs during your study period? See "Income from government programs" in the Definitions section

Yes

No

Source(s) of government income:

Ontario Disability Support Program

Ontario Works

Better Jobs Ontario funding for a micro-credential program

Section F: Parent information

If you selected "No" to item 265 in Section C, your parent(s) must complete this section. Parent refers to your birth or adoptive parent(s), step-parent, or official sponsor(s).

Note: If you indicated "Yes" to item 451 on page 10, you do not have to complete this section.

Parent's marital status

Are your parents married to each other or in a common-law relationship with each other?

See "Common-law relationship" in the Definitions section

Yes - both parents must complete this section and sign Section H.

No

If "No" complete item 800

800 Is the parent that you currently live with remarried or in a common-law relationship?

Note: If you moved to go to school, base your response on the parent you lived with before moving.

Yes - the parent you currently live with (or lived with before moving) and their new spouse or common-law partner must complete this section, and sign Section H.

No

If "No" complete item 802

802 What is the marital status of your parent?

Divorced

Separated

Widowed

Single

The parent you currently live with (or lived with before moving) must complete Parent 1 Information below and sign Section H.

Parent 1 information

Parent Information Not Available I am unable to provide information about Parent 1 because:

• I am estranged from or have been disowned by my parent(s) due to extenuating circumstances; and/or

• My parent(s) is/are unable to sign required OSAP documentation due to extreme circumstances such as civil unrest in the country that they live in, their location is unknown, or they are in a refugee camp.

I understand that I must provide documentation to support my request for the review of my application.

See Required documents section.

Note: Do not complete the Parent 1 information items below if you've checked this box.

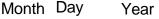
832 Parent 1's first name:



831 Parent 1's last name:



834 Parent 1's date of birth:





833 Parent 1's postal code:

If your parent does not live in Canada, enter XXXXXX.

830 Does Parent 1 have a Social Insurance Number (SIN)?

	Yes
--	-----

No

If "Yes", provide SIN below:

820 Parent 1's SIN:



Income reported on Parent 1's 2022 Canadian income tax return

Enter amounts from your parent's 2022 Canadian Income Tax return. If it has not been filed for 2022, estimate the amounts.

Enter amounts in dollars only. Do not indicate cents or use commas or periods. If the amount is not applicable or negative, enter zero (0).

840 Total gross income from line 15000 of Parent 1's 2022 Canadian income tax return :

If estimating, do not include tax-free benefits or refundable tax credits (e.g., Canada Child Benefit, Ontario Trillium Benefit).

Pension income splitting and Universal Child Care Benefits information: If your parent is splitting their pension income and entered an amount on Line 21000 of their 2022 Canadian income tax return, subtract the amount entered on line 21000 from the amount on line 15000. Enter the revised amount. If your parent is receiving Universal Child Care Benefits and entered an amount on line 11700 of their 2022 Canadian income tax return, subtract the amount entered on line 11700. Enter the revised amount on line 15000. Enter the revised amount on line 11700 of their 2022 Canadian income tax return, subtract the amount entered on line 11700. Enter the revised amount on line 15000. Enter the revised amount.



Income from all other sources

Enter amounts in dollars only. Do not enter cents or use periods or commas. If the amount is not applicable or negative, enter zero (0).

850 All foreign income and Canadian non-taxable income Parent 1 received in 2022:

See "Foreign income and Canadian non-taxable income" in the Definitions section.



Parent 2 information

Parent Information Not Available: I am unable to provide information about Parent 2 because:

 I am estranged from or have been disowned by my parent(s) due to extenuating circumstances; and/or

• My parent(s) is/are unable to sign required OSAP documentation due to extreme circumstances such as civil unrest in the country that they live in, their location is unknown, or they are in a refugee camp.

I understand that I must provide documentation to support my request for the review of my application

See Required documents section.

Note: Do not complete the Parent 2 information items below if you've checked this box.

837 Parent 2's first name:



836 Parent 2's last name:



839 Parent 2's date of birth:

Month Day Year

1 1

838 Parent 2's postal code:

If your parent does not live in Canada, enter XXXXXX.



835 Does Parent 2 have a Social Insurance Number (SIN)?

___ Yes

No

If "Yes", provide SIN below:

825 Parent 2's SIN:



Income reported on Parent 2's 2022 Canadian income tax return

Enter amounts from your parent's 2022 Canadian Income Tax return. If it has not been filed for 2022, estimate the amounts.

Enter amounts in dollars only. Do not indicate cents or use commas or periods. If the amount is not applicable or negative, enter zero (0).

845 Total gross income from line 15000 of Parent 2's 2022 Canadian income tax return:

If estimating income, do not include tax-free benefits or refundable tax credits (e.g. Canada Child Benefit, Ontario Trillium Benefit).

Pension income splitting and Universal Child Care Benefits information: If your parent is splitting their pension income and entered an amount on Line 21000 of their 2022 Canadian income tax return, subtract the amount entered on line 21000 from the amount on line 15000. Enter the revised amount. If your parent is receiving Universal Child Care Benefits and entered an amount on line 11700 of their 2022 Canadian income tax return, subtract the amount entered on line 11700. Enter the revised amount on line 15000. Enter the revised amount on line 11700 of their 2022 Canadian income tax return, subtract the amount entered on line 11700 from the amount on line 15000. Enter the revised amount.



Income from all other sources

Enter amounts in dollars only. Do not enter cents or use periods or commas. If the amount is not applicable or negative, enter zero (0).

855 All foreign income and Canadian non-taxable income Parent 2 received in 2022:

See "Foreign income and Canadian non-taxable income" in the Definitions section.



Section G: Spouse information

This section must be completed by your spouse if you indicated that you are married or in a commonlaw relationship in Section C: Current situation.

905 Spouse's first name:



900 Spouse's last name:



903 Spouse's date of birth:



902 Spouse's postal code:

If your spouse does not live in Canada, enter XXXXXX.

	1	I

215 Marriage or common-law relationship date?

See "Common-law" in the Definitions section Month Day Year



915 Does your spouse have a Social Insurance Number (SIN)?

Yes

No

910 If "Yes", provide SIN below:



Spouse's income information

- 955 Does your spouse expect to receive social assistance or income support from any of the following programs during your 2023-24 study period?
 - Ontario Disability Support Program
 - Ontario Works

Yes

No

If "Yes", complete item 996

996 Check all that apply:

Ontario Disability Support Program

Ontario Works

Income reported on Spouse's 2022 Canadian income tax return

Enter amounts from your spouse's 2022 Canadian Income Tax return. If it has not been filed for 2022, estimate the amounts.

Enter amounts in dollars only. Do not indicate cents or use commas or periods. If the amount is not applicable or negative, enter zero (0).

950 Total gross income from line 15000 of your spouse's 2022 Canadian income tax return:

Splitting pension income and Universal Child Care Benefits information: If your spouse is splitting their pension income and entered an amount on line 21000 of their 2022 Canadian Income Tax Return, subtract the amount entered in line 21000 from the amount in line 15000. Enter the revised amount. If your spouse is receiving Universal Child Care Benefits and entered an amount on line 11700 of their 2022 Canadian Income Tax Return, subtract the amount in line 15000. Enter the revised amount.



Income from all other sources

Enter amounts in dollars only. Do not enter cents or use periods or commas. If the amount is not applicable or negative, enter zero (0).

951 All foreign income and Canadian non-taxable income your spouse received in 2022:

See "Foreign income and Canadian non-taxable income" in the Definitions section.

1 1			

Section H: Consents, declarations and signature of parent(s)

Collection and use of personal information

Your personal information, including your Social Insurance Number (SIN), provided in connection with the applicant's application and award of financial assistance, including previous applications and financial assistance received, will be collected and used by the Ministry of Colleges and Universities (ministry) to administer and finance the Ontario Student Assistance Program (OSAP). The ministry may use other parties for any of these activities. Under agreement with Employment and Social Development Canada (ESDC), the National Student Loans Service Centre (NSLSC) uses your personal information to administer OSAP. Under agreement with the ministry, the applicant's postsecondary institution and, where authorized by the ministry, its agents who administer OSAP and its auditors, use your personal information to administer OSAP.

Administration includes: determining eligibility for financial assistance; verifying this application, including verifying the amounts and types of any other form of provincial government financial assistance; updating the applicant's OSAP profile; paying the applicant's financial assistance; verifying the applicant's financial assistance; determining whether the applicant has grant overpayments; considering any applications for review of determinations relating to financial assistance, eligibility for relief from any payment or loan rehabilitation; auditing the applicant's file; assessing and collecting loans, grant overpayments, and repayments; enforcing the legislation set out below and the applicant's agreements with the ministry; and monitoring and auditing the NSLSC and the applicant's postsecondary institution or its authorized agents to ensure that they are administering the programs appropriately. In addition, administration by the ministry includes public reporting on postsecondary education and training, including the administration and financing of student assistance programs and accessibility to, and affordability of, postsecondary education; planning, delivering, evaluating and monitoring student assistance programs for quality and improvements in both content and delivery; conducting risk management, error management, audit and quality assessment activities; conducting inspections or investigations; and conducting research related to postsecondary education and training, including all aspects of student assistance programs and accessibility to, and affordability of, postsecondary education and training such as developing key performance indicators on the aggregated Ontario Student Loan default rates of the applicant's postsecondary institution's students or for the purpose of evaluating or developing new programs. The ministry may also disclose your personal information to other ministries of the Ontario government for the purpose of conducting postsecondary education-related research on behalf of the ministry. You may be contacted to participate in surveys related to postsecondary education and training. Financing includes: planning, arranging or providing funding of the programs.

The ministry collects your personal information under the authority of the *Ministry of Training, Colleges and Universities Act*, R.S.O. 1990, c.M.19, as amended, O. Reg. 768/20, as amended; s.10.1 of the *Financial Administration Act*, R.S.O. 1990, c.F.12, as amended; and s. 266.3(4) of the *Education Act*, R.S.O. 1990, c. E.2. If you have any questions about the collection or use of this information, contact the Director, Student Financial Assistance Branch, Ministry of Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, Ontario, P7B 6G9; 807-343-7260.

Consent of parents to the indirect collection and disclosure of personal information (REQUIRED)

- I understand that the information on this form, including my residency history provided by the applicant, is a necessary part of the calculation of any financial assistance to the applicant. The information I have given is complete and true, and I will notify the applicant's financial aid office or the ministry in writing if there are any changes. I agree that the ministry may use my personal information provided on this form and on OSAP application forms that may be submitted by the applicant in the future for the administration and enforcement of an OSAP application that may be made by me, my spouse and/or any other dependent children.
- I agree that until any OSAP assistance provided to the applicant, including Micro-credential Student Loans, any grant overpayments, any amounts of excess financial assistance received and any other required repayments of financial assistance are assessed and repaid, the ministry can, without limitation, indirectly collect and exchange personal information about me that is relevant to the administration and financing of OSAP with: the applicant; Employment and Social Development Canada (ESDC); Canada Revenue Agency (CRA); National Student Loans Service Centre (NSLSC); the applicant's postsecondary institution and its authorized financial administration agents and auditors; bodies identified on this application by name or bodies that administer programs identified on this application; persons or bodies, including government bodies within and outside Canada, that administer any form of financial assistance and that may have information about my sources of income or residency; other parties used by the ministry to administer and finance OSAP; and Ontario's Ministry of Finance and collection agencies operated or retained by the Ontario government.
- I understand that personal information about me provided on OSAP applications that may be made by the applicant in the future will also be subject to use and disclosure in accordance with the previous bullet.
- I understand that the personal information I provide in connection with this application and future applications made by the applicant and other personal information relevant to a reassessment or appeal may be disclosed to the applicant and any person(s) authorized by the applicant to have access to all information in the applicant's OSAP file.
- I understand that I can withdraw any consent I have given relating to an academic year for which the applicant has not received any financial assistance by writing to the Director, Student Financial Assistance Branch, Ministry of Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, Ontario, P7B 6G9, at any time before the applicant accepts financial assistance. I understand that I cannot withdraw any consent relating to an academic year for which the applicant has received any amount of financial assistance. I understand that if I withdraw any consent, it will affect the applicant's eligibility for, and the type and amount of, financial assistance under OSAP.

Consent of parents to the indirect collection and disclosure of personal information (continued)

I have read and understood all parts of this section, including the notice of collection, use and disclosure of my personal information, and my signature attests to my consent to the indirect collection, use and disclosure of my personal information and that my declaration is complete and true.

896 Signature of parent 1:	Date: Day Month Year
897 Signature of parent 2:	Date: Day Month Year

Consent of parents to the indirect collection and disclosure of information from Income Tax Returns (REQUIRED)

I authorize the Canada Revenue Agency (CRA) to provide to the ministry identifying and income and expense information about me ("the information") from its tax records. The information will be used solely for the purpose of determining the applicant's entitlement to, and collecting overpayments of, financial assistance under the Ontario Student Assistance Program (OSAP). The ministry will not disclose the information to any person or organization without my written consent, except to the applicant or where authorized by or where required by law. The ministry administers OSAP under the authority of the *Ministry of Training, Colleges and Universities Act*, R.S.O. 1990, c.M.19, as amended, O. Reg. 768/20 as amended, and O. Reg. 70/17 as amended; s.10.1 of the *Financial Administration Act*, R.S.O. 1990, c.F.12, as amended; and s. 266.3(4) of the *Education Act*, R.S.O. 1990, c.E.2. This consent applies to the 2022,2023, and 2024 taxation years and to any subsequent taxation year for which assistance is requested and my information is required.

898 Signature of parent 1:	Date: Day	Month Year
899 Signature of parent 2:	Date: Day	Month Year

Section I: Consents, declarations and signature of spouse

Collection and use of personal information

Your personal information, including your Social Insurance Number (SIN), provided in connection with the applicant's application and award of financial assistance, including previous applications and financial assistance received, will be collected and used by the Ministry of Colleges and Universities (ministry) to administer and finance the Ontario Student Assistance Program (OSAP). The ministry may use other parties for any of these activities. Under agreement with Employment and Social Development Canada (ESDC), the National Student Loans Service Centre (NSLSC) uses your personal information to administer OSAP. Under agreement with the ministry, the applicant's postsecondary institution and, where authorized by the ministry, its agents who administer OSAP and its auditors, use your personal information to administer to administer OSAP.

Administration includes: determining eligibility for financial assistance; verifying this application, including verifying the amounts and types of any other form of provincial government financial assistance; updating the applicant's OSAP profile; paying the applicant's financial assistance; verifying the applicant's financial assistance; determining whether the applicant has grant overpayments; considering any applications for review of determinations relating to financial assistance, eligibility for relief from any payment or loan rehabilitation; auditing the applicant's file; assessing and collecting loans, grant overpayments, and repayments; enforcing the legislation set out below and the applicant's agreements with the ministry; and monitoring and auditing the NSLSC and the applicant's postsecondary institution or its authorized agents to ensure that they are administering the programs appropriately. In addition, administration by the ministry includes public reporting on postsecondary education and training, including the administration and financing of student assistance programs and accessibility to, and affordability of, postsecondary education; planning, delivering, evaluating and monitoring student assistance programs for guality and improvements in both content and delivery; conducting risk management, error management, audit and quality assessment activities; conducting inspections or investigations; and conducting research related to postsecondary education and training, including all aspects of student assistance programs and accessibility to, and affordability of, postsecondary education and training such as developing key performance indicators on the aggregated Ontario Student Loan default rates of the applicant's postsecondary institution's students or for the purpose of evaluating or developing new programs. The ministry may also disclose your personal information to other ministries of the Ontario government for the purpose of conducting postsecondary education-related research on behalf of the ministry. You may be contacted to participate in surveys related to postsecondary education and training. Financing includes: planning, arranging or providing funding of the programs.

The ministry collects your personal information under the authority of the *Ministry of Training, Colleges and Universities Act*, R.S.O. 1990, c.M.19, as amended, and O. Reg. 768/20 as amended; s.10.1 of the *Financial Administration Act*, R.S.O. 1990, c.F.12, as amended; and s. 266.3(4) of the *Education Act*, R.S.O. 1990, c. E.2. If you have any questions about the collection or use of this information, contact the Director, Student Financial Assistance Branch, Ministry of Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, Ontario, P7B 6G9; 807-343-7260.

 I understand that the information on this form, including my residency history provided by the applicant, is a necessary part of the calculation of any financial assistance to the applicant. The information I have given is complete and true, and I will notify the applicant's financial aid office or the ministry in writing if there are any changes. I agree that the ministry may use my personal information provided on this form and on OSAP application forms that may be submitted by the applicant in the future for the administration and enforcement of an OSAP application that may be made by me, my spouse and/or any other dependent children.

SIN:

- I agree that until any OSAP assistance provided to the applicant, including Micro-credential Student Loans, any grant overpayments, any amounts of excess financial assistance received and any other required repayments of financial assistance are assessed and repaid, the ministry can, without limitation, indirectly collect and exchange personal information about me that is relevant to the administration and financing of OSAP with: the applicant; Employment and Social Development Canada (ESDC); Canada Revenue Agency (CRA); National Student Loans Service Centre (NSLSC); the applicant's postsecondary institution and its authorized financial administration agents and auditors; bodies identified on this application by name or bodies that administer programs identified on this application; persons or bodies, including government bodies within and outside Canada, that administer any form of financial assistance and that may have information about my sources of income or residency; other parties used by the ministry to administer and finance OSAP; and Ontario's Ministry of Finance and collection agencies operated or retained by the Ontario government.
- I understand that personal information about me provided on OSAP applications that may be made by the applicant in the future will also be subject to use and disclosure in accordance with the previous bullet.
- I understand that the personal information I provide in connection with this application and future applications made by the applicant and other personal information relevant to a reassessment or appeal may be disclosed to the applicant and any person(s) authorized by the applicant to have access to all information in the applicant's OSAP file.
- I understand that I can withdraw any consent I have given relating to an academic year for which the applicant has not received any financial assistance by writing to the Director, Student Financial Assistance Branch, Ministry of Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, Ontario, P7B 6G9, at any time before the applicant accepts financial assistance. I understand that I cannot withdraw any consent relating to an academic year for which the applicant has received any amount of financial assistance. I understand that if I withdraw any consent it will affect the applicant's eligibility for, and the type and amount of, financial assistance under OSAP.

Date:

Consent of spouse to the indirect collection and disclosure of personal information (continued)

I have read and understood all parts of this section, including the notice of collection, use and disclosure of my personal information, and my signature attests to my consent to the indirect collection, use and disclosure of my personal information and that my declaration is complete and true.

960 Signature of spouse:

Day	Month	Year	

Consent of spouse to the indirect collection and disclosure of information from income tax returns (REQUIRED)

I authorize the Canada Revenue Agency (CRA) to provide to the ministry identifying and income and expense information about me ("the information") from its tax records. The information will be used solely for the purpose of determining the applicant's entitlement to, and collecting overpayments of, financial assistance under the Ontario Student Assistance Program (OSAP). The ministry will not disclose the information to any person or organization without my written consent, except to the applicant or where authorized by or where required by law. The ministry administers OSAP under the authority of the Ministry of Training, Colleges and Universities Act, R.S.O. 1990, c.M.19, as amended, O. Reg. 768/20 as amended, and O. Reg. 70/17 as amended; s.10.1 of the Financial Administration Act, R.S.O. 1990, c.F.12, as amended; and s. 266.3(4) of the Education Act, R.S.O. 1990, c.E.2. This consent applies to the 2022, 2023, and 2024 taxation years and to any subsequent taxation year for which assistance is requested and my information is required.

961 Sid

gnature of spouse:	Date: Day	Month	Year	

Section J: Consents, instruction, declarations and signature of student Collection and use of personal information

Your personal information, including your Social Insurance Number (SIN), provided in connection with your student profile, this application, and any previous applications and financial assistance received will be collected and used by the Ministry of Colleges and Universities (ministry) to administer and finance the Ontario Student Assistance Program (OSAP). Your SIN will be used as a general identifier in administering OSAP. The ministry may use other parties for any of these activities. Under agreement with Employment and Social Development Canada (ESDC), the National Student Loans Service Centre (NSLSC) uses your personal information to administer OSAP. Under agreement with the ministry, your postsecondary institution and, where authorized by the ministry, its agents who administer OSAP and its auditors, use your personal information to administer OSAP.

Administration includes: determining your eligibility for financial assistance; verifying your application, including verifying the amounts and types of any other form of provincial government financial assistance; updating your OSAP profile; paying your financial assistance; verifying your financial assistance; determining whether you have grant overpayments; considering any applications for review of determinations relating to your financial assistance, eligibility for relief from any payment or loan rehabilitation; auditing your file; assessing and collecting loans, grant overpayments and repayments; enforcing the legislation set out below and your agreements with the ministry; and monitoring and auditing the NSLSC and your postsecondary institution or its authorized agents to ensure that they are administering the programs appropriately. In addition, administration by the ministry includes public reporting on postsecondary education and training, including the administration and financing of student assistance programs and accessibility to, and affordability of, postsecondary education; planning, delivering, evaluating and monitoring student assistance programs for quality and improvements in both content and delivery; conducting risk management, error management, audit and quality assessment activities; conducting inspections or investigations; and conducting research related to postsecondary education and training, including all aspects of student assistance programs and accessibility to, and affordability of, postsecondary education and training such as developing key performance indicators on the aggregated Ontario Student Loan default rates of your postsecondary institution's students or for the purpose of evaluating or developing new programs. The ministry may also disclose your personal information to other ministries of the Ontario government for the purpose of conducting postsecondary education related research on behalf of the ministry. You may be contacted to participate in surveys related to postsecondary education and training. Financing includes: planning, arranging or providing funding of the programs.

The ministry collects your personal information under the authority of the *Ministry of Training, Colleges and Universities Act*, R.S.O. 1990, c.M.19, as amended, O. Reg. 768/20, as amended; s.10.1 of the *Financial Administration Act*, R.S.O. 1990, c.F.12, as amended; and s. 266.3(4) of the *Education Act*, R.S.O. 1990, c. E.2. If you have any questions about the collection or use of this information, contact the Director, Student Financial Assistance Branch, Ministry of Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, Ontario, P7B 6G9; 807-343-7260.

The ministry may use your personal information for the administration and enforcement of other applications you make to the ministry for financial assistance and of any OSAP application made by your spouse, any dependent children and/or your parent(s).

Consent to the indirect collection and disclosure of personal information

- I agree that until any OSAP assistance provided to me, including Micro-credential Student Loans, any grant overpayments, any amounts of excess financial assistance received and any other required repayments of financial assistance are assessed and repaid, the ministry can, without limitation, indirectly collect and exchange personal information about me that is relevant to the administration and financing of OSAP with: Employment and Social Development Canada (ESDC); Canada Revenue Agency (CRA); National Student Loans Service Centre (NSLSC); my postsecondary institution and its authorized financial administration agents and auditors; any financial institution I have identified to the ministry for the purposes of direct deposit and repayment of my financial assistance; any person, including my employer, who received government funding or income support that was for my benefit; bodies identified on this application by name or bodies that administer programs identified on this application; persons or bodies, including government bodies within and outside Canada, that administer any form of financial assistance and that may have information about any of my sources of income, assets or residency or any defaults in repayment of a loan, grant or award made by a government body; other parties used by the ministry to administer and finance OSAP; Ontario's Ministry of Finance and collection agencies operated or retained by the Ontario government; and consumer reporting agencies.
- I agree that the ministry may exchange my personal information with the Ministry of Finance for the purpose of collecting on my loans, and on grant overpayments, where I am in default of my obligation to repay the loan or the grant overpayment.

Instruction to obtain a consumer report

This is my instruction authorizing the ministry to obtain information about my credit history from a consumer reporting agency for the purpose of determining whether I am eligible for financial assistance.

Declaration (REQUIRED)

- I have given complete and true information on this form.
- I understand that I am responsible for providing all required supporting documentation as indicated on my application or as directed by my financial aid office or the ministry.
- I have advised my dependants who are 16 years of age or older that I have provided limited personal information about them on this application and future applications. I have shown them this section and I have obtained their consent to the disclosure and use of their limited personal information for the administration and financing of OSAP, including OSAP for Micro-credentials.
- I understand that I am responsible for promptly notifying my financial aid office or the ministry of changes to any information I have provided in my personal profile or application, including the income reported by me (or my spouse or parent(s), if applicable) and my financial institution, or of changes to my address and/or financial, academic, family, and/or period of study status. I will communicate any changes in information by updating my account on the OSAP website or in writing to my financial aid office or the ministry.
- I understand that information I provide will be verified and the ministry may also conduct audits and investigations.
- I understand that any change to the information I provide and any change resulting from verification and audit will result in a reassessment.

Declaration (continued)

- I understand that if I do not meet the terms and conditions of any grant, the ministry may
 determine that the Micro-credential Grants are grant overpayments. Specifically, I understand
 that any Micro-credential Grants that I receive may be determined to be grant overpayments if
 I do not meet the terms and conditions of the grant under the *Ministry of Training, Colleges and
 Universities Act*, R.S.O. 1990, c.M.19, as amended; in particular, my Micro-credential Grant may
 be determined to be a grant overpayment if I withdraw from the micro-credential program for
 which I received OSAP assistance, if the income I have reported, or my parent(s) or spouse have
 reported, cannot be verified to the satisfaction of the Minister of Colleges and Universities, or if a
 reassessment results in a determination that I am no longer eligible for the Micro-credential Grant
 or that I am no longer entitled to the amount of the Micro-credential Grant received.
- I understand that if my application is reassessed, it may affect my eligibility and the type and amount of financial assistance I may receive.
- If I received financial assistance in excess of my entitlement, I will be responsible for the repayment of the amount of excess financial assistance received and I acknowledge that any future amount of financial assistance I am entitled to receive may be reduced by the amount owed.
- I will not receive student financial assistance from any other province, territory, state, or country while receiving OSAP for Micro-credentials assistance and I have not defaulted in repayment of a loan, grant or award made by any other province or territory.
- I must have financial assistance to continue my postsecondary studies, and I will use this financial
 assistance to pay my academic fees first and then to cover educational costs related to my
 studies.
- I acknowledge and agree that if my educational institution owes me a refund of tuition fees, I am
 responsible to repay to Ontario any portion of such fees that have been paid with the proceeds
 of my Micro-credential Grant or Micro-credential Student Loan for credit against my outstanding
 student loans or against any excess amounts of financial assistance owing.
- I understand that I can withdraw any required consent I have given by writing to the Director, Student Financial Assistance Branch, Ministry of Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, Ontario, P7B 6G9, at any time before I accept financial assistance. I understand that I cannot withdraw any consent relating to an academic year for which I have received any amount of financial assistance. I understand that if I withdraw any of my required consents it will affect my eligibility for, and the type and amount of, financial assistance under OSAP.
- I understand that if I fail to provide complete and true information; fail to promptly notify my financial aid office or the ministry through my account on the OSAP website or in writing of changes to the income or assets reported by me (and my spouse or parent(s), if applicable) and my financial institution or any changes to my address and/or financial, academic, family, and/ or period of study status; or fail to fulfil any obligations respecting the repayment of any loan or excess amounts of financial assistance received, the ministry may restrict me from receiving financial assistance in the future and may take legal action and may require me to repay any financial assistance that I received. I further understand that it is an offence to knowingly provide false information for the purpose of obtaining or receiving OSAP assistance. If convicted, I may be liable for a fine of up to \$25,000 and one year in prison.

Student signatures

Notice of collection, use and disclosure of personal information, and declaration I have

read and understood all parts of this section, including the notice of collection, use and disclosure of my personal information and my signature attests to my consent to the indirect collection, use, and disclosure of my personal information and that my declaration is complete and true.

725 Signature of student:

Date: Day	Month	Year	

Consent to the indirect collection and disclosure of information from income tax returns (REQUIRED)

I authorize the Canada Revenue Agency (CRA) to provide to the ministry, identifying and income and expense information about me ("the information"), from its tax records. The information will be used solely for the purpose of determining my entitlement to, and collecting overpayments of, financial assistance under the Ontario Student Assistance Program (OSAP). The ministry will not disclose the information to any person or organization without my written consent, except where authorized by or where required by law. The ministry administers OSAP under the authority of the *Ministry of Training, Colleges and Universities Act*, R.S.O. 1990, c.M.19, as amended, O. Reg. 768/20 as amended, and O. Reg. 70/17 as amended; s. 10.1 of the *Financial Administration Act*, R.S.O. 1990, c.F.12, as amended; and s. 266.3(4) of the *Education Act*, R.S.O. 1990, c.E.2. This consent applies to the 2022, 2023, and 2024 taxation years and to any subsequent taxation year for which assistance is requested.

726 Signature of student:	Date: Day Month Year	

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Required documents

Documentation is required to support the information that you entered in the application. There are 2 types of documents:

- Documents that you have to provide (e.g. marriage certificate).
- Personalized forms that you have to complete. Depending on your situation, you may have to complete a personalized form that will be mailed to you. Forms referenced below can also be printed from the OSAP website (ontario.ca/osap) under the "Forms" section.

If you have difficulty obtaining the required documents, contact your financial aid office for assistance. Once your application processes, additional documentation may be required. If so, you will be notified or you can check the status of your application on the OSAP website.

Deadline date

All required documents must be received by your financial aid office no later than 5 days after the end of your study period; otherwise, they won't be considered.

Part 1: Registration and your profile

Item 155 Proof of date of birth

If you indicated that you are under the age of 11 you must provide a copy of your birth certificate.

Item 165 a) Verification of a permanent disability

You must provide a completed OSAP Disability Verification Form. This form can be found at ontario.ca/osap by clicking on the "Forms" link. Ensure you click on the correct academic year at the top left corner of the "Forms" page before searching for the "OSAP Disability Verification Form". Details about the documentation you must provide and how it should be provided are listed on the form.

Note: if you are applying for OSAP for Full-Time or Part-Time studies and are eligible for the Canada Student Grant for Students with Disabilities, the grant will not be issued until your OSAP Disability Verification Form has been approved by your financial aid office.

Item 165 b) Verification of a persistent or prolonged disability

- Initial proof of persistent or prolonged disability status: For the first academic year during which you are applying for funding and self-identify as a student with a persistent or prolonged disability, you must provide the OSAP Disability Verification Form. This form can be found at ontario.ca/osap by clicking on the "Forms" link. Ensure you click on the correct academic year at the top left corner of the "Forms" page before searching for the "OSAP Disability Verification Form" (the form should reference "persistent or prolonged disability"). Details about the documentation you must provide and how it should be provided are listed on the form.
- Subsequent attestation of persistent or prolonged disability status: For subsequent academic years during which you are applying for funding, you must provide an attestation confirming that you still have the same persistent or prolonged disability (and functional limitations) as originally verified to remain eligible for annual disability-related funding and/or supports.
 - If you attest in subsequent academic years to no longer having the same persistent or prolonged disability (and functional limitations) as originally verified, you will need to contact your financial aid office to request a change to your disability status.

Note: If you are applying for OSAP for Full-Time or Part-Time studies and are eligible for the Canada Student Grant for Students with Disabilities, the grant will not be issued until your

OSAP Disability Verification Form has been approved by your financial aid office and/or you have provided an attestation confirming that you still have the same persistent or prolonged disability (and functional limitations) as originally verified.

Item 170 Proof of citizenship

The following documentation based on your response in item 170:

Permanent Resident:

You must provide a copy of the front and back of your Permanent Resident Card. If you don't have one, provide a copy of one of the following documents:

- Record of Landing (IMM 1000) or earlier document, such as a Canadian Immigrant Information Card
- Confirmation of Permanent Residence
- Verification of Status

Protected Person:

You must provide a valid copy of your temporary Social Insurance Number (SIN) card and a valid copy of one of the following documents:

- Verification of Status
- Notice of Decision issued from the Immigration and Refugee Board
- Protected Persons Status Document (issued prior to January 1, 2013)
- Refugee Travel Document

Item 451. Verification of status with Children's Aid Society

452 and 456 You must provide a completed Verification of Status with Ontario Children's Aid Society form, available on the OSAP website (ontario.ca/osap). Or, if you have child welfare or child protection status with another province in Canada or outside Canada, you must provide a letter from the appropriate children's aid society or other agency confirming your status.

Part 2: Application form

Section C: Current situation

Item 200 Married

You must provide a copy of your marriage certificate. For marriages that are registered in Canada, an acceptable document would be a registered marriage certificate (wallet, file, or long form sized). Documents that are not acceptable include a Record of Solemnization of marriage, or non-registered marriage licenses. If you are not able to provide this document you may submit an affidavit signed by you and your spouse. The affidavit must attest to the date and location of your marriage and explain the reason you cannot provide a marriage certificate.

Item 210 Common-law relationship

You must provide an affidavit signed by you and your spouse confirming that:

- you have lived together in a conjugal relationship outside marriage continuously for a period of not less than three years, or
- have lived together in a conjugal relationship outside marriage in a relationship of some permanence and are the natural or adoptive parents of a child.

Item 220 Sole-support parent

The following documentation is required based on your response in item 221:

Separated or Divorced:

You must provide a copy of one of the following documents:

- Separation agreement (if separated)
- Divorce judgement (if divorced)
- Court order
- Affidavit if you don't have a separation agreement, divorce judgement or court order

The above required documentation must include the following information:

- The date of your separation or divorce
- Details of your custody arrangements that confirm your child(ren) lives with you at least 50% of the time during your study period
- The birth dates of your child(ren).

Information in the required documentation must be true during your study period. If the separation agreement, divorce judgement or court order does not include the information above or the information is no longer current, you must also submit an attestation that updates and confirms any missing required information to reflect your study period. If providing an affidavit, the affidavit must also include all required information.

Widowed or never married:

You must provide an affidavit confirming that your child(ren) will be residing with you full-time during your study period and the birth dates of those child(ren). If you are widowed, you must also provide a copy of your spouse's death certificate that includes the date of your spouse's death. If you are unable to provide this document, contact your financial aid office.

Item 230 Separated, divorced or widowed AND have no dependent children living with you

The following documentation is required based on your response in item 231:

Separated or Divorced:

You must provide a copy of one of the following documents:

- Separation agreement (if separated)
- Divorce judgement (if divorced)

Court order

If you don't have a separation agreement, divorce judgement, or court order, you can provide an affidavit confirming your separation or divorce as proof of your marital status. The documentation must include the date of your separation or divorce.

Widowed:

You must provide a copy of your spouse's death certificate that includes the date of your spouse's death. It's required before you can get your money. If you are unable to provide this document, contact your financial aid office.

Item 265 Both parents are deceased

You must provide a copy of your parents' death certificates. These are required before you can get your money. If you are unable to provide these documents, contact your financial aid office.

Section D: Ontario residency

If you selected item 325 in Section D, you must provide the documentation outlined below in this section. It is required before your funding can be calculated. You must also provide proof of the date you first arrived/landed in Canada. For example, a copy of your Canadian immigration record or Protected Person Status document.

If you are establishing residency through your spouse, you must also provide the following documentation:

- If your spouse is a Permanent Resident: a valid copy of the front and back of your spouse's Permanent Resident Card. If your spouse doesn't have a Permanent Resident Card, provide a copy of one of the following documents:
 - Śpouse's Record of Landing
 - Spouse's Confirmation of Permanent Residence
 - Spouse's Verification of Status

You must also provide proof of your spouse's arrival in Canada, if not shown on other documents provided.

- If your spouse is a Protected Person: a valid copy of one of the following documents:
 - Spouse's Verification of Status
 - Spouse's Notice of Decision issued from the Immigration and Refugee Board
 - Spouse's Protected Persons Status Document (issued prior to January 1, 2013)
 - Spouse's Refugee Travel Document

You must also provide proof of your spouse's arrival in Canada, if not shown on other documents provided.

If you are establishing residency through your parent(s), step-parent(s), or official sponsor(s), you must also provide the following documentation:

- If your parent(s) is a Permanent Resident: a valid copy of the front and back of your parent(s) Permanent Resident Card. If your parent(s) doesn't have a Permanent Resident Card, provide a copy of one of the following documents:
 - Parent(s) Record of Landing
 - Parent(s) Confirmation of Permanent Residence
 - Parent(s) Verification of Status

You must also provide proof of parent(s) arrival in Canada, if not shown on other documents provided.

- If your parent(s) is a Protected Person: a valid copy of one of the following documents:
 - Parent(s) Verification of Status
 - Parent(s) Notice of Decision issued from the Immigration and Refugee Board
 - Parent(s) Protected Persons Status Document (issued prior to January 1, 2013)
 - Parent(s) Refugee Travel Document

You must also provide proof of parent(s) arrival in Canada, if not shown on other documents provided.

Item 325 Part 1 History of Canadian residency for student and spouse

Print and complete a History of Canadian Residency for Student and Spouse form from the OSAP website.

- Part 2 History of Canadian residency for student Print and complete a History of Canadian Residency for Student form from the OSAP website.
- Part 3 History of Canadian residency for student and parent(s) Print and complete a History of Canadian Residency for Student and Parent(s) form from the OSAP website.

Section E: Financial information

If you selected items 610 or 611, you must provide the documentation outlined below in this section:

Note: If you previously negotiated student loans on or after May 11, 2004, you must also provide proof that you have no outstanding balance on those loans. Depending on your specific situation, other bankruptcy related documentation may be required. Please contact your financial aid office to discuss your situation.

Undischarged Bankruptcy or Consumer Proposal (Item 610 is "Yes" and item 611 is "No") You must provide documentation from your Trustee in bankruptcy that confirms the following information:

- The date the bankruptcy-related event was filed
- That neither Ontario nor Canada is a creditor in your bankruptcy-related event as a result of financial assistance given to you through OSAP and/or the Ontario Learn and Stay Grant; and
- That no current or future funding given to you through OSAP or the Ontario Learn and Stay Grant will be seized to repay any creditor(s) listed in the bankruptcy-related event.

Multiple bankruptcy-related events:

If you've filed for any other bankruptcy-related event(s), you must submit the following for each event that you initiated:

- A copy of your Certificate of Discharge if you filed for bankruptcy;
- A Certificate of Full Performance if you filed a Consumer Proposal; or
- An extract of the Bankruptcy and Insolvency Records Search from the Superintendent of Bankruptcy.

Prior student loans:

If you had previous student loans that were paid in full, you must provide the following as proof that you meet the conditions of eligibility for OSAP and/or the Ontario Learn and Stay Grant:

 Proof that you have no outstanding balance on any prior Canada, Ontario, or any other provincial student loans. Proof could include a statement or letter from the bank, the National Student Loans Service Centre, collection agency or a letter from the lender (Canada or Ontario Student Loans).

Annulled event:

If your bankruptcy-related event has been annulled, you must provide one of the following:

- A recent letter from the Trustee attesting to the annulment; or
- An extract of the Bankruptcy and Insolvency Records Search from the Superintendent of Bankruptcy.

In-study bankruptcy-related event:

If you filed a bankruptcy-related event during a study period where you received financial assistance through OSAP and/or the Ontario Learn and Stay Grant, you must provide a letter from your school's Financial Aid Office or Registrar's Office which confirms the following information:

- At the time you filed for a bankruptcy-related event, you were enrolled in an approved program of study at an approved school, and you were taking the minimum required course load to be considered a full-time student;
- You continue to be enrolled in the same approved program of study in which you were enrolled in at the time that you file for your bankruptcy-related event; and
- Since filing your bankruptcy-related event, you have not had a break in studies of longer than six months.

Discharged Bankruptcy or Consumer Proposal (Item 610 is "Yes", item 611 is "Yes")

You are required to provide one of the following for each bankruptcy-related event that you initiated before your eligibility for funding can be determined:

- A copy of your Certificate of Discharge if you filed for bankruptcy;
- A Certificate of Full Performance if you filed a Consumer Proposal; or
- An extract of the Bankruptcy and Insolvency Records Search from the Superintendent of Bankruptcy.

Prior student loans:

If you had previous student loans that were paid in full, you must provide the following as proof that you meet the conditions of eligibility for OSAP and/or the Ontario Learn and Stay Grant:

 Proof that you have no outstanding balance on any prior Canada, Ontario, or any other provincial student loans. Proof could include a statement or letter from the bank, the National Student Loans Service Centre, collection agency or a letter from the lender (Canada or Ontario Student Loans).

Annulled event:

If your bankruptcy-related event has been annulled, you must provide one of the following:

- A recent letter from the Trustee attesting to the annulment; or
- An extract of the Bankruptcy and Insolvency Records Search from the Superintendent of Bankruptcy.

In-study bankruptcy-related event:

If you filed a bankruptcy-related event during a study period where you received financial assistance through OSAP and/or the Ontario Learn and Stay Grant, you must provide a letter from your school's Financial Aid Office or Registrar's Office which confirms the following information:

- At the time you filed for a bankruptcy-related event, you were enrolled in an approved program
 of study at an approved school, and you were taking the minimum required course load to be
 considered a full-time student;
- You continue to be enrolled in the same approved program of study in which you were enrolled in at the time that you file for your bankruptcy-related event; and
- Since filing your bankruptcy-related event, you have not had a break in studies of longer than six months.

Section F: Parent information

Parent information not available review

Students must complete the 2023-24 Parent Information Not Available Form and provide all required documentation outlined in the form to be considered for the review. This is required before your funding can be calculated.

Definitions

Allowances and other transitional support:

Allowances and other transitional supports are provided by Children's Aid Societies (sometimes referred to as Child and Family Service Agencies) in Ontario to youth leaving care between the ages of 18 and 21. The supports are provided through the Continued Care and Support for Youth program (formerly Extended Care and Maintenance).

Bankruptcy or related event:

If you initiated a bankruptcy or a related event, this means you have filed for bankruptcy under the *Bankruptcy and Insolvency Act (Canada)* (BIA), made a consumer proposal under the BIA that is approved or deemed to be approved by a court under that Act, obtained a consolidation order under the BIA or filed a document seeking relief for the orderly payment of debts.

Children's Aid Society or Child and Family Services Agency:

Children's Aid Societies in Ontario (sometimes referred to as Child and Family Services agencies) as well as similar agencies or government departments in other provinces/territories (such as, child protection services, child welfare) have legal authority to protect children from abuse and neglect.

A child who is in the custody and care of a Children's Aid Society (or Child and Family Services agency) has been removed from a home where they faced either a risk of harm or experienced harm. Children who are taken into care may be placed with other family members, family friends, foster homes or group homes, or may be adopted.

Common-law relationship:

You are living in a common-law relationship if you and your spouse:

- will have lived together in a spousal relationship continuously for a period of at least three years as of your first day of classes, or
- have lived together in a spousal relationship of some permanence and are the natural or adoptive parents of a child.

Current citizenship:

Canadian Citizen: A Canadian citizen is a person who is Canadian by birth or who has applied for Canadian citizenship through Citizenship and Immigration Canada and has received a citizenship certificate. You are probably a Canadian citizen if you were born in Canada. You may also be a Canadian citizen if you were born outside Canada to a Canadian parent.

Permanent Resident: A permanent resident is not a Canadian citizen but has the right to enter and remain in Canada. Permanent residents are citizens of other countries. A permanent resident must live in Canada for two years of every five years or risk losing their permanent resident status. A Record of Landing form (issued prior to 2002), Confirmation of Permanent Residence form, and Permanent Resident Card all provide official proof of status of permanent residency in Canada.

Protected Person: Protected Persons are individuals who hold a valid Verification of Status document issued by Immigration, Refugees and Citizenship Canada or a valid Protected Persons Status Document issued prior to January 1, 2013. A decision letter ("Notice of Decision") from the Immigration and Refugee Board (IRB) is also a valid form of identification. Protected Persons can include convention refugees, humanitarian-protected persons abroad, and persons in need of protection. A person in need of protection is a person in Canada whose removal to their country of nationality or former habitual residence will make them subject to the possibility of torture, risk of life, or risk of cruel and unusual treatment or punishment. A Protected Person is defined in subsection 95(2) of the *Immigration and Refugee Protection Act (Canada)*.

Customary care:

2023-24 OSAP Application for Micro-credentials

Customary care is a culturally appropriate placement option for First Nations, Inuk, and Métis children and youth determined to be in need of protection who cannot remain in the care of their parents. In customary care arrangements, the child or youth is cared for by a person who is not the child's parent, according to the customs of the child's band or First Nations, Inuit or Métis community. Customary care arrangements are supervised pursuant to a customary care agreement between a children's aid society and the child or youth's band or First Nations, Inuit, or Métis community.

Dependent children:

A dependent child is your and/or your spouse's natural or adoptive child who is living with you at least 50% of the time during your study period and is:

- under 18 years of age; or
- 18 years of age or older, single; and
 - is enrolled in high school and taking at least 60% of a full course load; or
 - is a full-time college or university student and has been out of high school less than six years (if the child moved away to go to school and you are separated or divorced, you must be the parent(s) that the child last lived with); or
 - has a disability and is wholly dependent on you.

If the child has worked full-time at paid employment for 24 months in a row when they were not a fulltime high school, college or university student the child is not considered a dependent child.

To be wholly dependent, a child over the age of 18 must meet all of the following conditions:

- The child is single and lives with the student;
- The child is, by reason of a mental or physical disability, dependent on others for their personal needs and care; and
- The child is claimed by the student or spouse for tax purposes and Canada Revenue Agency (CRA) has accepted the child as being wholly dependent upon the student for tax purposes.

Disability statuses:

Permanent disability:

A permanent disability means any impairment, including a physical, mental, intellectual, cognitive, learning, communication or sensory impairment—or a functional limitation—that:

- restricts your ability to perform the daily activities necessary to pursue studies at a
 postsecondary school level or to participate in the labour force, and
- is expected to remain with you for your expected life.

If you self-identify as a student with a disability but your disability is not permanent (see definition above), then select "No" to the question "Is your disability permanent?".

Persistent or prolonged disability:

A persistent or prolonged disability means any impairment, including a physical, mental, intellectual, cognitive, learning, communication or sensory impairment—or a functional limitation—that:

- restricts your ability to perform the daily activities necessary to pursue studies at a
 postsecondary school level or to participate in the labour force, and
- has lasted, or is expected to last, for a period of at least 12 months, but
- is not expected to remain with you for your expected life.

Discharged or fully performed bankruptcy-related event:

- Bankruptcy: your bankruptcy (or related event) has been discharged if you have completed the conditions outlined in your bankruptcy assignment or order and you have been issued a certificate of discharge by your trustee.
- Consumer Proposal: your Consumer Proposal has been fully performed if you have completed the conditions outlined in your Consumer Proposal and you have been issued a Certificate of Full Performance by your trustee. This document is proof that you satisfied all of the terms of your Consumer Proposal.

Extended Society Care (previously Crown Ward):

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Under the *Child, Youth and Family Services Act*, 2017, when a child has been placed in extended society care with a children's aid society under a court order, the Crown has the rights and responsibilities of a parent for the purpose of the child's care, custody and control.

The individual remains under the legal care of a children's aid society until they leave care at age 18 or marry, whichever comes first.

Foreign income and Canadian non-taxable income includes:

- income earned in a country other than Canada that has not been reported to the Canada Revenue Agency (CRA) through line 10400 (e.g., employment income, rental income or interests, dividends and capital gains from investments)
- child support received
- income earned on a First Nations Reserve in Canada
- lottery winnings totalling over \$3,600
- gifts and inheritances totalling over \$3,600
- life insurance compensation
- strike pay you received from your union
- interest, dividends or capital gains from tax-free savings accounts (TFSA) regardless of the original source of the income
- interest, dividends or capital gains from investments of any type (for example, stocks, bonds or GICs) regardless of the original source of the income
- scholarships and/or bursaries not included in your Canadian taxable income
- settlements from lawsuits (entire amount for economic loss and portion for non-economic loss/pain and suffering/general damages over \$100,000)

Despite being exempt from tax, these earnings are still considered income for the purposes of determining eligibility for grants and loans through OSAP and must be included in the application. You may be asked to verify these amounts.

Do not include:

- Canada Child Benefits
- Ontario Child Benefits
- GST/HST Rebates
- Ontario Trillium Benefit
- Assistance for Children with Severe Disabilities

Full-time work:

You are working full-time if you are working at paid employment for at least 30 hours a week and you are not a full-time student at the same time (either in high school, college or university).

Full-time high school:

A full-time high school student is a student taking 60% or more of a regular high school program, but not if you are completing high school as a mature student.

Full-time college or university studies:

You're in full-time college or university studies if you are taking 60% or more of a full course load (or 40% or more if you're a student with a permanent disability or a persistent or prolonged disability).

Income from government programs:

Only report:

- Ontario Disability Support Program
- Ontario Works
- Better Jobs Ontario funding you're receiving for any micro-credential program during this study

period

You do not need to report any other government income you're receiving.

Income splitting:

If you are income splitting and entered an amount on line 21000 of your 2022 Canadian Income Tax Return, subtract the amount entered in line 21000 from the amount in line 15000. Enter the revised amount.

If you are receiving Universal Child Care Benefits and entered an amount on line 11700 of your 2022 Canadian income tax return, subtract the amount entered on line 11700 from the amount on line 15000. Enter the revised amount.

OEN:

The OEN is a student identification number that is assigned by the Ministry of Education to Ontario elementary and secondary students. This unique number is used as the key identifier on a student's school records, and follows the student through their elementary and secondary education. The OEN is nine digits long (eight digits plus a check digit), randomly assigned and tied to stable information about the student (name, gender, date of birth). For more information, go to the Ministry of Education website at https://www.ontario.ca/page/collection-and-use-education-information or contact the ministry at 416-325-2929 or 1-800-387-5514.

Parent:

Parent refers to your birth or adoptive parent(s), step-parent, or official sponsor(s).

Public adoption:

Public adoptions are adoptions of children in the permanent care of a Children's Aid Society (CAS) or Child and Family Services Agency, formerly known as Crown wards. All public adoptions are carried out by a CAS.

Sole-support parent:

You are a sole-support parent if you have a dependent child or children (as defined below) and you are single, separated, divorced, or widowed.

A dependent child is your natural or adoptive child who is living with you at least 50% of the time during your study period and is:

- under 18 years of age; or
- 18 years of age or older, single; and
 - is enrolled in high school and taking at least 60% of a full course load; or
 - is a full-time college or university student and has been out of high school less than six years (if child moved away to go to school and you are separated or divorced, you must be the parent that the child last lived with); or
 - has a disability and is wholly dependent on you.

If your child has worked full-time at paid employment for 24 months in a row when they were not a full-time high school, college or university student the child is not considered a dependent child.

To be wholly dependent, a child over the age of 18 must meet all of the following conditions:

- The child is single and lives with the student;
- The child is, by reason of a mental or physical disability, dependent on others for their personal needs and care; and
- The child is claimed by the student for tax purposes and Canada Revenue Agency (CRA) has accepted the child as being wholly dependent upon the student for tax purposes.

Study period:

A study period for an approved micro-credential program is the period of time that the approved institution considers to be the normal school year for that program, as determined by the institution.