

Ontario Student Assistance Program

2023-24 OSAP Application for Part-Time Students

- For students taking between 20% to 59% of a full course load
- For programs starting anytime between August 1, 2023 and July 31, 2024



Purpose

This application form is used to determine your eligibility and amount of funding available to you through these programs:

Part-Time Canada Student Loan Program

Canada Student Grant for Part-Time Studies

Canada Student Grant for Part-Time Students with Dependents

Canada Student Grant for Persons with Permanent Disabilities

Ontario Part-Time Grant

Who can use this application?

You can use this application if you are:

- Taking between 20% and 59% of a full course load;
- Taking a program that starts anytime between August 1, 2023 and July 31, 2024;
- Enrolled in a program with a study period of 4 to 52 weeks in length;
- Going to a postsecondary school that is approved for OSAP purposes. Go to the OSAP website (ontario.ca/osap) and select "Approved schools" to find out if your school is approved for OSAP; and
- An Ontario resident who is a Canadian citizen, permanent resident or protected person.

Instructions

Follow the instructions below to ensure that your OSAP Application for Part-Time Students is processed without delay.

Step 1: Application form

Complete and sign all required sections of this application form. Definitions are provided at the end of this package and are identified throughout the application. A complete application includes the following:

- All pages of the application form.
- Your (and your spouse's, if applicable) signed Consents, Declarations and Signature pages.

Step 2: Required documents

Documents may be required to support the information that you provided in the application. If documentation is required, the question will be labelled accordingly. You can find complete details about required documents after the application form.

Step 3: Program Information Form

If you are going to school outside of Ontario, you must send the Program Information Form (PIF) that appears on page 26 to your school.

 As the completed PIF must be included as part of your application package, you must request that the school return the form to you.

Step 4: Submit your application

Send your application to:

- If you're going to school in Ontario, send your completed application, along with your
 required supporting documentation, to the financial aid office at the school that you will
 be attending. You do not need to complete the Program Information Form as the school's
 financial aid office will provide your program and study period costs to the ministry
 electronically.
- If you're going to school outside of Ontario, send your completed application, along with your required supporting documentation and Program Information Form to:

Student Financial Assistance Branch Ministry of Colleges and Universities PO Box 4500 189 Red River Road, 4th Floor Thunder Bay, Ontario P7B 6G9

General inquiry telephone service is available Monday to Friday, 8:30 AM – 4:30 PM (Eastern Standard Time)

Telephone: 807-343-7260.

Toll-free in North America: 1-877-OSAP-411 or 1-877-672-7411

TTY: 1-800-465-3958

Deadlines

Ensure you meet the application and documentation deadline dates:

- Study periods that are up to 20 weeks long:
 - Your application and supporting documentation must be received by your school's financial aid office or the ministry no later than 40 days before the end of your study period.
- Study Periods that are 21 weeks or longer:

Your application must be received by your school's financial aid office or the ministry no later than 60 days before the end of your study period. Supporting documentation must be received no later than 40 days before the end of your study period.

What's Next

Your application will be processed to ensure that all information is complete and valid. Some of the information that you provide (e.g. name and income) will be verified with third parties.

The ministry will mail you information about the status of your application. To stay up-to-date on the latest status of your OSAP account, you can check online at ontario.ca/osap. To access your online account, you'll need your OSAP Access Number (OAN) and password. If you don't know your OAN and/or password, you can do one of two things:

- Go to, or book a videoconference appointment (if available) with, a financial aid office at any
 public college or university in Ontario to get your OAN and/or a temporary password. You must
 present proof of your Social Insurance Number (SIN) and government-issued photo identification
 to confirm your identity; or
- Complete the "OSAP Website: Forgot Password and/or OSAP Access Number" form to get your OAN and/or a temporary password by mail. This form is available on the OSAP website under the "Forms" section.

Questions?

Information about OSAP is available at ontario.ca/osap. You can also get help from your financial aid office. Refer to Step 4 for details on who you should contact.





Ministry of Colleges and Universities Student Financial Assistance Branch

PART 1: Registration and your profile

OSAP user agreement

Before you can apply for financial assistance under the Ontario Student Assistance Program (OSAP), you must register as a new user. When you register, you will be asked to provide basic personal information for your personal profile on your OSAP account. This information includes your name, birthdate, gender, contact information, Social Insurance Number and other identification numbers, such as Ontario Education Number, if you have them. The necessary information will be used to create your OSAP Access Number (OAN). Your OAN will be your user identification for the OSAP website. If you want to use the OSAP website, you must visit your financial aid office to obtain a temporary password and your OAN. Otherwise, you can complete a OSAP Website: Forgot Password and/or OSAP Access Number form which is available on the OSAP website (ontario.ca/osap).

Collection, use and disclosure of personal information

Your personal information will be collected and used by the Ministry of Colleges and Universities (ministry), the National Student Loans Service Centre (NSLSC), your school, and other authorized agents in order to administer OSAP.

The ministry may collect, use and disclose your personal information to administer OSAP under the authority of the *Ministry of Training, Colleges and Universities Act,* R.S.O. 1990, c.M. 19; R.R.O 1990, Reg. 774; R.R.O. 1990, Reg. 775; O. Reg. 268/01; O. Reg. 282/13 and O. Reg. 70/17 made under the Act.

The ministry will disclose your Social Insurance Number, name, date of birth, and gender to Employment and Social Development Canada to verify that the personal information you have provided matches the personal information contained in the Social Insurance Registration Office.

When you apply for OSAP assistance, the information from your OSAP personal profile will be used to automatically populate your application. The ministry may ask you to enter additional information that may be added to your personal profile. Any subsequent OSAP application(s) that you submit will include information from your updated personal profile. The notice on the application will explain how the ministry intends to use and disclose all personal information requested as part of that application. If you have any questions about the collection, use or disclosure of your personal information you can contact the Director, Student Financial Assistance Branch, Ministry of Colleges and Universities, PO Box 4500, 189 Red River Road, Thunder Bay, Ontario P7B 6G9 or call (807) 343-7260.

Consent to collection, use and disclosure of personal information

Your personal information will be collected and used by the ministry, NSLSC, your school, and other authorized agents in order to administer OSAP.

I agree that:

- The ministry can disclose my Social Insurance Number, name, date of birth, and gender to Employment and Social Development Canada to verify that the personal information I have provided matches the personal information contained in the Social Insurance Registration Office. This verification is solely for the purpose of confirming the accuracy of my identification information for the creation of and subsequent updates to my personal profile.
- The information contained within my personal profile will be used as part of any OSAP application(s) that I submit.
- When I provide additional personal information in connection with an OSAP application, the information may be added to my personal profile. Any subsequent OSAP application(s) that I may submit will include information from my updated personal profile.
- The ministry and/or one of its authorized third party administrators such as financial aid
 office staff at a postsecondary school will have access to the information contained within my
 personal profile, and can change information based on direction that I provide (e.g. submitting
 a paper application with updated information).

Updates to Personal Profile Information

You are responsible to keep your personal profile information on your OSAP account up to date.

I agree that:

- I am responsible for ensuring that my personal profile information is up to date.
- I will update my personal profile information where there is a change to my personal information that I can update myself, such as an address change.
- I will request a change in writing to either the ministry, its contractors, agents, or other authorized third party administrators for personal information that I cannot update myself (for example, name change).
- I may be asked to provide documentation to the ministry, its contractors, agents, or one of its
 authorized third party administrators to support specific changes to information contained within
 my personal profile (for example, name change).

I have read and give my consent to the indirect collection and disclosure of my personal information and also understand and agree to the terms and conditions outlined above.

Signature of applicant:	Date:					
	Day	Month	Year			

Basic personal information Fill this page out carefully as some of this information is verified with the Social Insurance Number Registry to confirm your identity. Your first and last name must match the name on your Social Insurance Number (SIN) card.
First name:
Last name:
Date of birth: See Required documents section. Month Day Year
160 Gender:
☐ Male
☐ Female
Other (for example, Trans, Non-Binary, Two-Spirit, Binary people and people who prefer not to disclose their gender identity).
Identifiers Your Social Insurance Number (SIN) is your unique identifier. You require a valid SIN in order to apply for any of the OSAP programs. If you do not currently have a valid SIN, contact any Service Canada office for information on how to obtain one.
100 Social Insurance Number (SIN):
107 Ontario Education Number (OEN):
See "OEN" in Definitions section This number is optional
Contact information
In which language do you want your information? English
French

Social Insurance Number:

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A permanent Canadian address is mandatory. If you don't have one relative living in Canada. Your mail will be sent to this address unles in the "Mailing address" section below.	
Street number and name, rural route, or post office box:	Apartment:
City, town, or post office:	Province:
Postal code (e.g. P0T2E0):	
Telephone number including area code (e.g. 416-555-1212):	
Is your mailing address the same as your permanent Canadian Yes No If "No", provide your mailing address below. Street number and name, rural route, or post office box:	Apartment:
Street number and name, rural route, or post office box:	
City, town, or post office:	Province or state:
Country:	Postal code or zip code:
Telephone number including area code (e.g. 416-555-1212):	

Social Insurance Number:

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Permanent Canadian address

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Access to your OSAP information

If you want to give access to your OSAP information to a family member, friend, or someone close to you, you must provide us with that person's information. That person's information will stay on file for 5 years. Remember that your file contains a lot of personal information that you may want to keep secure.

- If you already applied for OSAP and told us about someone that you'd like to have access to
 your account, you can log into the OSAP website and check your profile for complete details.
 If you're planning to attend a public college or university in Ontario, you can also contact the
 financial aid office at your school to add or remove someone.
- If you want to provide access to more than two people, provide the person's name and date of birth on a separate sheet and attach it to this application.

	ou want to give access to your OSAP information to a family member, friend or someon to you?	е
	es es	
	lo	
If "Y	s", provide details below and sign the declaration in item 720.	
Pers	on 1	
705	First name:	
700	Last name:	
706	Date of birth:	
	Month Day Year	
Pers	on 2	
715	First name:	
710	Last name:	
716	Date of birth:	
	Month Day Year	

I authorize the ministry or one of its authorized users (e.g. fina school) to release to the person(s) named in this section any it administering the Ontario Student Assistance Program (OSAP financial assistance I may apply for or have already applied for period starting from when I submit this consent. I understand to consent for the person(s) named here or extend this consent for	nfor), in r. Th hat	mation cluding is cons I can ei	provion infor ent is ther a	ded f mations vali amer	for thon reduced to the decirion displays the decirion displays the decire deci	e pu lated a fiv	rpos d to a ve ye oke n	es of any ar
720 Signature of applicant:	I	Date:						
I		Day	Mc	onth	Ι.	Υe	ear	.
Additional information								
165 Do you want to self-identify as a student with a disabi	lity	?						
Students who self-identify as having a permanent disabilit may be eligible for additional funding and/or supports. You documentation that verifies the disability.								
Yes								
□ No								
If "Yes", complete 165 a)								
165 a) Is your disability permanent?								
See "Disability statuses" in Definitions section								
Yes - see Required documents section								
☐ No								
If "No", complete 165 b)								
165 a) Is your disability persistent or prolonged?								
Yes - see Required documents section								
☐ No								
170 What is your current citizenship status?								
See Definitions section for a list of all citizenship statuses								
Canadian Citizen								
Permanent Resident - See Required documents sect	ion							
Protected Person - See Required documents section								
Other								
If "Other", complete 170 a)								

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Access to your OSAP information (continued)

information with your school for the sole purpose of considering you for

further financial support.

Yes

No

What is the campus of the school you will be attending (if applicable)?

Student number at your school, if you know it:

Doctoral degree

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Section C: Current situation

This page determines if someone in your family must provide information. For example, if you're married, we'll need information from your spouse.

Wh	at is your current status?
	Married
	Do you have dependent children? See "Dependent children" in the Definitions section. Yes No
	In a common-law relationship See "Common-law" in the Definitions section.
	Do you have dependent children? See "Dependent children" in the Definitions section. Yes No
	Sole-support parent with dependent children See "Sole-support parent" in the Definitions section.
	Single, separated, divorced or widowed with no dependent children

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Section D: Ontario residency Check the FIRST statement that best describe	es vour current residency situation.
Have you always lived in Ontario? ☐ Yes ☐ No	
Is Ontario the last province in which you live full-time postsecondary student? See "Full-time postsecondary" in the Definition Yes No	_
 I live in Ontario and one of the following states: I have lived in Canada for less than 12 months of full-time college or universite. I have not lived in any Canadian proving Yes No 	months in a row, without including ty studies;
 Both of the following statements are true: I live in Ontario. None of the previous statements apply Yes 	to me.

☐ No

See Required documents section.

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Section E: Financial information

Enter amounts in dollars only. Do not enter cents or use periods or commas. If the amount is not applicable or negative, enter zero (0).

Income received in 2022

What is your total income from line 15000 of your 2022 Canadian income tax return? f you didn't file a return, enter an estimate. If you entered amounts in line 11700 and/or 21000 on our return, subtract those amounts from line 15000.
See Required documents section.
Previous funding information
lave you ever studied part-time and received a grant and/or a loan for those studies?
See "Part-time studies" in the Definitions section.
Yes
No
f "Yes", did you pass all of your courses when you last received Part-Time OSAP funding?
Yes - See Required documents section.
□ No
f "No", since you last received Part-time OSAP funding, have you successfully passed a self-funded term?
Yes - See Required documents section.
No - You are not eligible for part-time funding because you did not pass all of the courses in your most recent part-time study period. To be considered for part-time funding from OSAP in the future, you must successfully complete one semester of part-time studies funded through your own resources. Contact your financial aid office for further details.
lave you received a Part-Time Canada Student Loan that you have not yet fully repaid?
See "Part-time studies" in the Definitions section.
Yes
No
f "Yes", what is the total outstanding balance to be repaid on your part-time loan(s)?
See "Total principal" in the Definitions section.

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Section F: Children information

Complete this section if you indicated your current status in Section C: Current situation is one of the following:

- married and you have dependent children,
- common-law and have dependent children, or
- sole-support parent with dependent children

If you don't have children in an age group, enter zero(0).

Children 0-11 years of age:
Provide details about your child(ren) in "Children details" section below.
Children 12 years of age or older who do NOT have a permanent disability:
No details are required below.
Children 12 years of age or older who have a permanent disability:
 Provide details about your child(ren) in the section below.
Children details Complete the section based on your response above. If you have more than four children who you must provide details about, provide the information requested in a separate letter and attach it to this application.
Child 1 First name:
Last name:
Date of birth: Month Day Year
Weekly child care costs during your in-class hours only:

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See Required documents section

Section G: Spouse information

This section must be completed by your spouse if you indicated that you are married or in a common-law relationship in Section C: Current situation. Your spouse must also complete Section H: Consents, declarations and signature of spouse.

See "Spouse" in the Definitions section.

Spouse's first name:
Spouse's last name:
Spouse's date of birth:
Month Day Year
Spouse's postal code:
If your spouse does not live in Canada, enter XXXXXX.
Does your spouse have a Social Insurance Number (SIN)?
Yes
□ No
If "Yes", provide SIN below:
Income reported on 2022 Canadian Income Tax Return
Enter amounts from your spouse's 2022 Canadian income tax return. If it has not been filed for 202 estimate the amounts. Enter amounts in dollars only. Do not enter cents or use periods or commas the amount is not applicable or possible and particle of the command of the amount is not applicable or possible or possib

22 . If the amount is not applicable or negative, enter zero (0).

What is the total income from line 15000 of your spouse's 2022 Canadian income tax return?

See Required documents section.

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Section H: Consents, declarations and signature of spouse Collection and use of personal information

Your personal information, including your Social Insurance Number (SIN), provided in connection with the applicant's application and award of financial assistance, including previous applications and financial assistance received, will be collected and used by the Ministry of Colleges and Universities (ministry) to administer and finance the Ontario Student Assistance Program (OSAP) and by Employment and Social Development Canada (ESDC) to administer and finance the Canada Student Financial Assistance Program (CSFA Program). The ministry and ESDC may use other parties for any of these activities. Under agreement with ESDC, the National Student Loans Service Centre (NSLSC) uses your personal information to administer OSAP and CSFA Program. Under agreement with the ministry, the applicant's postsecondary institution and, where authorized by the ministry, its agents who administer OSAP and its auditors, use your personal information to administer OSAP and CSFA Program.

Administration includes: determining eligibility for financial assistance; verifying this application, including verifying the amounts and types of any other form of provincial or federal government financial assistance; updating the applicant's OSAP profile; paying the applicant's financial assistance; verifying the applicant's financial assistance, any relief granted from any payment the applicant is required to make and any loan rehabilitation; determining whether to convert any of the applicant's grants into student loans; considering any applications for review of determinations relating to financial assistance, eligibility for relief from any payment or loan rehabilitation; auditing the applicant's file: assessing and collecting loans, overpayments, and repayments; enforcing the legislation set out below and the applicant's agreements with the ministry and ESDC; and monitoring and auditing the NSLSC and the applicant's postsecondary institution or its authorized agents to ensure that they are administering the programs appropriately. In addition, administration by the ministry and ESDC includes public reporting on postsecondary education and training, including the administration and financing of student assistance programs and accessibility to and affordability of postsecondary education; planning, delivering, evaluating and monitoring student assistance programs for quality and improvements in both content and delivery, including establishing and monitoring the minimum amount of student aid the applicant's postsecondary institution is required to provide under the Student Access Guarantee, if applicable; conducting risk management, error management, audits and quality assessment activities; conducting inspections or investigations; and conducting research related to postsecondary education and training, including all aspects of student assistance programs and accessibility to and affordability of postsecondary education and training such as developing key performance indicators on the aggregated Ontario Student Loan default rates of the applicant's postsecondary institution or for the purposes of evaluating or developing programs. The ministry may also disclose your personal information to other ministries of the Ontario government for the purpose of conducting postsecondary education related research on behalf of the ministry. You may be contacted to participate in surveys related to postsecondary education and training. Financing includes: planning, arranging, or providing funding of the programs.

The ministry collects your personal information under the authority of the *Ministry of Training, Colleges and Universities Act*, R.S.O. 1990, c. M.19, as amended, O. Reg. 70/17 as amended; s. 10.1 of the *Financial Administration Act*, R.S.O. 1990, c. F.12, as amended; the *Canada Student Financial Assistance Act*, S.C. 1994, c. 28, as amended and the *Canada Student Financial Assistance Regulations*, SOR/95-329, as amended, the *Apprentice Loans Act*, S.C. 2014, c.20, s.483, as amended, and s. 266.3(4) of the *Education Act*, R.S.O. 1990, c. E.2. If you have any questions about the collection or use of this information, contact the Director, Student Financial Assistance Branch, Ministry of Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, Ontario, P7B 6G9; 807-343-7260.

Spouse's consent to the indirect collection and disclosure of personal information

- I understand that the information on this form, including my residency history provided by the applicant, is a necessary part of the calculation of any financial assistance to the applicant. The information I have given is complete and true, and I will notify the applicant's financial aid office or the ministry in writing if there are any changes. I agree that the ministry may use my personal information provided on this form and on OSAP application forms that may be submitted by the applicant in the future for the administration and enforcement of an OSAP application that may be made by me, my spouse and/or any other dependent children.
- I agree that until the applicant's loans, any amounts of excess financial assistance received and any other required repayments of financial assistance are assessed and repaid, the ministry can, without limitation, indirectly collect and exchange personal information about me that is relevant to the administration and financing of OSAP, and CSFA Program with: the applicant; ESDC; Canada Revenue Agency (CRA); NSLSC; the applicant's postsecondary institution and its authorized auditors and financial administration agents; bodies identified on this application by name or bodies that administer programs identified on this application; persons or bodies, including government bodies within and outside Canada, that may have information about my sources of income, assets or residency; other parties used by the ministry to administer and finance OSAP; ESDC's contractors and auditors; Ontario's Ministry of Finance and collection agencies operated or retained by the federal or provincial governments.
- I understand that personal information about me provided on OSAP applications that may be
 made by the applicant in the future will also be subject to use and disclosure in accordance with
 the previous bullet.
- I have advised my dependants who are 16 years of age or older that I have provided limited
 personal information about them on this application and future applications made by the applicant.
 I have shown them this section and I have obtained their consent to the disclosure and use of their
 limited personal information for the administration and financing of OSAP.
- I understand that the personal information I provide in connection with this application and future
 applications made by the applicant and other personal information relevant to a reassessment or
 appeal may be disclosed to the applicant and any person(s) authorized by the applicant to have
 access to all information in the applicant's OSAP file.
- I understand that I can withdraw any consent I have given relating to an academic year for which
 the applicant has not received any financial assistance by writing to the Director, Student Financial
 Assistance Branch, Ministry of Colleges and Universities, PO BOX 4500, 189 Red River Road,
 4th Floor, Thunder Bay, Ontario, P7B 6G9, at any time before the applicant accepts financial
 assistance
- I understand that I cannot withdraw any consent relating to an academic year for which the applicant has received any amount of financial assistance. I understand that if I withdraw any consent it will affect the applicant's eligibility for, and the type and amount of, financial assistance under OSAP.

Continued on next page

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2023-24	USAF F	Application	101	rant-nine	Students

Social Insurance Number:

Spouse's consent to the indirect collection and disclosure of information from income tax returns

I authorize the Canada Revenue Agency (CRA) to provide to the ministry, identifying and income and expense information about me ("the information"), from its tax records. The information will be used solely for the purpose of determining the applicant's entitlement to, and collecting overpayments of, financial assistance under the Ontario Student Assistance Program (OSAP). The ministry will not disclose the information to any person or organization without my written consent, except to the applicant or where authorized by or where required by law. The ministry administers OSAP under the authority of the *Ministry of Training, Colleges and Universities Act*, R.S.O. 1990, c. M.19, as amended, O. Reg. 70/17 as amended; s. 10.1 of the *Financial Administration Act*, R.S.O. 1990, c. F.12, as amended; the *Canada Student Financial Assistance Act*, S.C. 1994, c. 28, as amended and the *Canada Student Financial Assistance Regulations*, SOR/95-329, as amended, the *Apprentice Loans Act*, S.C. 2014, c. 20, s. 483, as amended, and s. 266.3(4) of the *Education Act*, R.S.O. 1990, c. E.2. This consent applies to the 2022 taxation year and to any subsequent taxation year for which assistance is requested and my information is required.

I have read and understood all parts of this section, including the notice of collection, use and disclosure of my personal information, and my signature attests to my consent to the indirect collection, use and disclosure of my personal information and that my declaration is complete and true.

Signature of spouse:	Date:	Date:		
	Day	Month	Year	
			1 1 1	

Section I: Consents, instruction, declarations and signature of student Collection and use of personal information

Your personal information, including your Social Insurance Number (SIN), provided in connection with your student profile, this application, and any previous applications and financial assistance received will be collected and used by the Ministry of Colleges and Universities (ministry) to administer and finance the Ontario Student Assistance Program (OSAP) and by Employment and Social Development Canada (ESDC) to administer and finance the Canada Student Financial Assistance Program (CSFA Program). Your SIN will be used as a general identifier in administering OSAP. The ministry and ESDC may use other parties for any of these activities. Under agreement with ESDC, the National Student Loans Service Centre (NSLSC) uses your personal information to administer OSAP and CSFA Program. Under agreement with the ministry, your postsecondary institution and, where authorized by the ministry, its agents who administer OSAP and its auditors use your personal information to administer OSAP and CSFA Program.

Administration includes: determining your eligibility for financial assistance; verifying your application, including verifying the amounts and types of any other form of provincial or federal government financial assistance; updating your OSAP profile; paying your financial assistance; verifying your financial assistance, any relief granted from any payment you are required to make and any loan rehabilitation; determining whether to convert any of your grants into student loans; considering any applications for review of determinations relating to your financial assistance, eligibility for relief from any payment or loan rehabilitation; auditing your file; assessing and collecting loans, overpayments and repayments; enforcing the legislation set out below and your agreements with the ministry and ESDC; and monitoring and auditing the NSLSC and your postsecondary institution or its authorized agents to ensure that they are administering the programs appropriately. In addition, administration by the ministry and ESDC includes public reporting on postsecondary education and training, including the administration and financing of student assistance programs and accessibility to and affordability of postsecondary education; planning, delivering, evaluating and monitoring student assistance programs for quality and improvements in both content and delivery, including establishing and monitoring the minimum amount of student aid your postsecondary institution is required to provide under the Student Access Guarantee, if applicable; conducting risk management, error management, audits and quality assessment activities; conducting inspections or investigations; and conducting research related to postsecondary education and training, including all aspects of student assistance programs and accessibility to and affordability of postsecondary education and training such as developing key performance indicators on the aggregated Ontario Student Loan default rates of your postsecondary institution's students or for the purpose of evaluating or developing programs. The ministry may also disclose your personal information to other ministries of the Ontario government for the purpose of conducting postsecondary education-related research on behalf of the ministry. You may be contacted to participate in surveys related to postsecondary education and training. Financing includes: planning, arranging or providing funding of the programs.

The ministry collects your personal information under the authority of the Ministry of Training, Colleges and Universities Act, R.S.O. 1990, c. M.19, as amended, O. Reg. 70/17 as amended; s. 10.1 of the Financial Administration Act, R.S.O. 1990, c. F.12, as amended; the Canada Student Financial Assistance Act, S.C. 1994, c. 28, as amended and the *Canada Student Financial Assistance Regulations*, SOR/95-329, as amended, the Apprentice Loans Act, S.C. 2014, c.20, s.483, as amended, and s. 266.3(4) of the Education Act, R.S.O. 1990, c. E.2. If you have any questions about the collection or use of this information, contact the Director, Student Financial Assistance Branch, Ministry of Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, Ontario, P7B 6G9; 807-343-7260.

The ministry may use your personal information for the administration and enforcement of other applications you make to the ministry for financial assistance and of any OSAP application made by your spouse, any dependent children and/or your parent(s).

Consent to the indirect collection and disclosure of personal information

I agree that until my loans, any amounts of excess financial assistance received, and any other required repayments of financial assistance are assessed and repaid, the ministry can, without limitation, indirectly collect and exchange personal information about me that is relevant to the administration and financing of OSAP and CSFA Program with: ESDC; Canada Revenue Agency (CRA); NSLSC; my postsecondary institution and its authorized financial administration agents and auditors; any financial institution I have identified to the ministry or NSLSC for the purposes of direct deposit and repayment of my financial assistance; any persons, including my employer, who received government funding or income support that was for my benefit; bodies identified on this application by name or bodies that administer programs identified on this application; persons or bodies, including government bodies within and outside Canada, that administer any form of financial assistance and that may have information about any of my sources of income, assets or residency or any defaults in repayment of a loan, grant or award made by a government body; other parties used by the ministry to administer and finance OSAP; ESDC's contractors and auditors; Ontario's Ministry of Finance and collection agencies operated or retained by the federal or provincial governments; and consumer reporting agencies.

Instruction to obtain a consumer report

This is my instruction authorizing the ministry to obtain information about my credit history from a consumer reporting agency for the purpose of determining whether I am eligible for financial assistance.

Declaration

- I have given complete and true information on this form.
- I understand that I am responsible for providing all required supporting documentation as indicated on my application or as directed by my financial aid office or the ministry.
- I have advised my dependants who are 16 years of age or older that I have provided limited personal information about them on this application and future applications. I have shown them this section and I have obtained their consent to the disclosure and use of their limited personal information for the administration and financing of OSAP.
- I understand that I am responsible for promptly notifying my financial aid office or the ministry of changes to any information I have provided in my personal profile or application, including the income or assets reported by me (or my spouse if applicable) and my financial institution, or of changes to my address and/or financial, academic, family, and/or period of study status. I will communicate any changes in information by updating my account on the OSAP website or in writing to my financial aid office or the ministry.
- I understand that information I provide will be verified and the ministry may also conduct audits and investigations.
- I understand that any change to the information I provide and any change resulting from verification and audit will result in a reassessment.
- I understand that any Canada Student Grants that I receive may be converted into loans if I
 withdraw from part-time studies within the first 30 days of my study period, or if a reassessment
 results in a determination that I am no longer eligible for the Canada Student Grant or that I am no
 longer entitled to the amount of the Canada Student Grant received.
- I understand that if my application is reassessed, it may affect my eligibility and the type and amount of financial assistance I may receive.
- If I received financial assistance in excess of my entitlement, I will be responsible for the repayment
 of the amount of excess financial assistance received and I acknowledge that any future amount of
 financial assistance I am entitled to receive may be reduced by the amount owed.

Declaration (continued)

- I understand that if I am not eligible for a particular award, grant or loan, this may affect my
 eligibility for other OSAP assistance.
- I will not receive student financial assistance from any other province, territory, state, or country
 while receiving OSAP assistance and I have not defaulted in repayment of a loan, grant or award
 made by any other province or territory.
- I must have financial assistance to continue my postsecondary studies, and I will use this financial
 assistance to pay my academic fees first and then to cover educational and living costs related to
 my studies.
- I understand that if I fail to maintain satisfactory academic progress in the courses for which I am provided OSAP assistance, the ministry may restrict me from receiving OSAP assistance in the future
- I acknowledge and agree that my postsecondary institution will forward the full amount of any
 refund of academic fees to the NSLSC for credit against my outstanding student loans or to the
 ministry against any excess amounts of financial assistance owing.
- I understand if I am in default on my Canada Apprentice Loan, I am not eligible to receive further student financial assistance until my restriction is removed.
- I understand that I can withdraw any required consent I have given by writing to the Director, Student Financial Assistance Branch, Ministry of Colleges and Universities, PO Box 4500, 189 Red River Road, 4th Floor, Thunder Bay, Ontario, P7B 6G9, at any time before I accept financial assistance. I understand that I cannot withdraw any consent relating to an academic year for which I have received any amount of financial assistance. I understand that if I withdraw any of my required consents it will affect my eligibility for, and the type and amount of, financial assistance under OSAP.
- I understand that if I fail to provide complete and true information; fail to promptly notify my financial aid office or the ministry through my account on the OSAP website or in writing of changes to the income or assets reported by me (and my spouse if applicable) and my financial institution or any changes to my address and/or financial, academic, family, and/or period of study status; or fail to fulfil any obligations respecting the repayment of any loan or excess amounts of financial assistance received, the ministry may restrict me from receiving financial assistance in the future, and may take legal action and may require me to repay any financial assistance that I received. I further understand that it is an offence to knowingly provide false information for the purpose of obtaining or receiving OSAP assistance. If convicted, I may be liable for a fine of up to \$25,000 and one year in prison.

Continued on next page

Social Insurance Number:

Consent to the indirect collection and disclosure of information from income tax returns

I authorize the Canada Revenue Agency (CRA) to provide to the ministry, identifying and income and expense information about me ("the information"), from its tax records. The information will be used solely for the purpose of determining my entitlement to, and collecting overpayments of, financial assistance under the Ontario Student Assistance Program (OSAP). The ministry will not disclose the information to any person or organization without my written consent, except where authorized by or where required by law. The ministry administers OSAP under the authority of the *Ministry of Training, Colleges and Universities Act*, R.S.O. 1990, c. M.19, as amended, O. Reg. 70/17 as amended; s. 10.1 of the *Financial Administration Act*, R.S.O. 1990, c. F.12, as amended; the *Canada Student Financial Assistance Act*, S.C. 1994, c. 28, as amended and the *Canada Student Financial Assistance Regulations*, SOR/95-329, as amended; the *Apprentice Loans Act*, S.C. 2014, c. 20, s. 483, as amended and s. 266.3(4) of the *Education Act*, R.S.O. 1990, c. E.2. This consent applies to the 2022 taxation year and to any subsequent taxation year for which assistance is requested.

I have read and understood all parts of this section, including the notice of collection, use and disclosure of my personal information, and my signature attests to my consent to the indirect collection, use and disclosure of my personal information and that my declaration is complete and true.

5	_		
	Day	Month	Year



Ministry of Colleges and Universities Student Financial Assistance Branch

2023-24 OSAP Program Information Form

Instructions to student

You need this form completed by your school.

If you are studying at a school located outside Ontario, enter your information in the Student information section on pages 26 and 27. Then, give all pages of this form to an official at your school who is authorized to confirm your program details and costs. Authorized officials can include staff in the office of the Registrar, financial aid office or enrolment services.

The school official will return the completed form to you. Attach the completed form to your application before sending the package to the ministry. See Instructions on page 2.

Instructions to school official

This form is used to gather the student's information for a part-time study period that starts anytime between August 1, 2023 and July 31, 2024 inclusive. Students who are taking between 20 to 59% of a full-time course load are considered to be studying on a part-time basis. The student doesn't have to be registered or attending your school to complete this form.

Complete this form only if you are authorized to confirm the student's program details and costs (e.g., you work in the office of Registrar, financial aid office or enrolment services). Once you have provided the information requested and have signed the declaration, return the completed form to the student.

S	udent information
	Student number at your postsecondary school:
	Ontario Education Number (OEN), if assigned:
	First name:
	Last name:

First name:	Last name:	Student number at your school
Student information	(continued)	
Student's mailing ad	dress	
Street number and	name, rural route, or post office	box:
Street number and i	name, rural route, or post office	box:
Apartment:		
City, town, or post o	office:	
Province or state:		
Country:		
177777	1111111	
D		
Postal code or zip o	ode:	
Area code and telep	hone number:	

Fi	irst name:	Last name:	Student number at your schoo
L			
S	tudent's 2023-24 prograi	m information	
1.	Is the program considered	a residency or internship	p program?
	☐ Yes - program is not eligil	ble for OSAP. Stop here ar	nd return form to student.
	☐ No - go to next question.		
2.	For schools in Canada, is t province or territory the sc		proved for Canada Student Loan by the
	Yes - go to next question		
	☐ No - program is not eligib	ole for OSAP. Stop here an	nd return form to student.
3.	What is the name of the stu	ıdent's program?	
4.	What is the start date of the Day Month Year	e student's 2023-24 study	y period?
5.	What is the end date of the Note: The end date cannot be		-
	Day Month Year		
6.	What is the total number of		
	The number entered cannot such as intersession or holid		include non-education related time,
7.	What percentage of a full c	ourse load will the stude	ent be taking?
	%		
8.	Does the student's program school?	n lead to a degree, diplon	ma, or certificate issued by your
	Yes	(0045	
	No - student is not eligible	e tor USAP.	

First name:	Last name:	Student number at your school:	
Student's 2023-24 program	information (continued)		
9. How many courses is the stu	dent taking in-class?		
10. How many courses is the stue education?	udent taking online, through o	correspondence or distance	
11. What is the student's level o	f study?		
☐ Diploma			
Certificate			
☐ Bachelor's degree			
☐ Master's degree			
☐ Doctoral degree			
12. What is the faculty or division	on of the student's program?		
☐ Administration/Business	Health sciences		
☐ Agriculture/Related science	es 🗌 Law		
Arts/Sciences			
☐ Community service/Educat	tion		
Dentistry	☐ Trades		
☐ Engineering/Technology			
Student's Study Period Costs	3		
Provide the costs for the student's dollars only; don't indicate cents.	study period entered on this fo	rm. Enter all amounts in Canadian	
13. What are the tuition fees for Don't include residence fees, I		period? nputer purchase or rental costs.	
\$			

First name:	Last name:	Student number at your school:
Student's 2023-24	program information (conti	nued)
14. What are the com	pulsory fees for the student's 20)23-24 study period?
Don't include resid	ence fees, book or equipment cos	ts or computer purchase or rental costs.
\$		
	k and equipment costs for the st	udent's 2023-24 study period?
Don't include com	puter purchase or rental costs.	
\$		
School informatio	n	
School name:		
Street number and na	ame, rural route, or post office b	ox: Province or state:
City, town, or post of	fice:	Postal code or zip code:
Country:	,	Area code and telephone number:
Institution stamp or s	seal:	

2023-24 OSAP for Part-Time Students: Program Information Form

First name:	Last name:	Student number at your school
School declaration		
Official's name:	Official's	title:
Area code and telepho	one number:	
Email address:		
	ation provided on this form is com on behalf of the institution.	plete and true and I am authorized to
Signature of school of	ficial:	Date:
		Day Month Year

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Required documents

Documentation is required to support the information that you entered in the application. There are 2 types of documents:

- Documents that you have to provide (e.g. proof of income).
- Forms that you have to complete (e.g. Verification of a Disability). A personalized form may be mailed to you. Forms referenced below can also be printed from the OSAP website (ontario.ca/osap) under the "Forms" section.

If you have difficulty obtaining the required documents, contact your financial aid office for assistance.

Deadline date:

If your study period is:

- up to 20 weeks long, you must submit your application and supporting documents no later than 40 days prior to the end of your study period.
- 21 weeks or longer, you must submit your application no later than 60 days before the end of your study period and supporting documents no later than 40 days prior to your study period end date.

Part 1: Registration and your profile

Proof of date of birth:

If you indicated that you are under the age of 11 you must provide a copy of your birth certificate.

Verification of a permanent disability

You must provide a completed OSAP Disability Verification Form. This form can be found at ontario.ca/osap by clicking on the "Forms" link. Ensure you click on the correct academic year (i.e., 2023-24) at the top left corner of the "Forms" page before searching for the "OSAP Disability Verification Form". Details about the documentation you must provide and how it should be provided are listed on the form.

Note: if you are applying for OSAP for Full-Time or Part-Time studies and are eligible for the Canada Student Grant for Students with Disabilities, the grant will not be issued until your OSAP Disability Verification Form has been approved by your financial aid office.

Verification of a persistent or prolonged disability

- Initial proof of persistent or prolonged disability status: For the first academic year during which you are applying for funding and self-identify as a student with a persistent or prolonged disability, you must provide the OSAP Disability Verification Form. This form can be found at ontario.ca/osap by clicking on the "Forms" link. Ensure you click on the correct academic year (i.e., 2023-24) at the top left corner of the "Forms" page before searching for the "OSAP Disability Verification Form" (the form should reference "persistent or prolonged disability"). Details about the documentation you must provide and how it should be provided are listed on the form.
- Subsequent attestation of persistent or prolonged disability status: For subsequent academic years during which you are applying for funding, you must provide an attestation confirming that you still have the same persistent or prolonged disability (and functional limitations) as originally verified to remain eligible for annual disability-related benefits like the Canada Student Grant for Students with Disabilities.

 If you attest in subsequent academic years to no longer having a continued persistent or prolonged disability (and functional limitations) as originally verified, you will need to contact your financial aid office to request a change to your disability status.

Note: If you are applying for OSAP for Full-Time or Part-Time studies and are eligible for the Canada Student Grant for Students with Disabilities, the grant will not be issued until your OSAP Disability Verification Form has been approved by your financial aid office and/or you have provided an attestation confirming that you still have the same persistent or prolonged disability (and functional limitations) as originally verified.

Proof of citizenship:

The following documentation is required based on your response to your current citizenship status:

Permanent resident:

You must provide a copy of the front and back of your Permanent Resident Card. If you don't have one, provide a copy of one of the following documents:

- Record of Landing (IMM 1000) or earlier document, such as a Canadian Immigrant Information Card
- Confirmation of Permanent Residence
- Verification of Status

Protected Person:

You must provide a valid copy of your temporary Social Insurance Number (SIN) card and a valid copy of one of the following documents:

- Verification of Status; or
- Notice of Decision issued from the Immigration and Refugee Board; or
- Protected Persons Status Document (issued prior to January 1, 2013); or
- Refugee Travel Document.

Part 2: Application form

Section D: Ontario residency

If you selected the response, "I live in Ontario and none of the previous statements apply to me":

You are not a resident of Ontario. To have your residency reviewed, provide the following documentation:

A letter of refusal from the province or territory in which you most recently resided indicating
that you are not eligible for financial assistance from the student financial assistance program
operated by that province or territory.

Section E: Financial information

Proof of 2022 income:

- You must provide a copy of your 2022 proof of income statement issued by Canada Revenue Agency (CRA). This statement can be either your 2022 Notice of Assessment or your 2022 Proof of Income Statement from CRA. If you did not file a 2022 Canadian Income Tax Return with CRA, provide a signed and dated attestation confirming:
 - you did not file a 2022 tax return; and
 - the amount of Canadian taxable income that you received in 2022 (the attestation is required even if you did not earn any income in 2022 and must include a statement that you earned \$0 in income from all sources in 2022).

If you previously received a grant and/or loan for part-time studies:

You must provide a transcript of your marks for your most recent part-time study period that you received a grant and/or part-time loan.

If you (and your spouse, if applicable) had no income in 2022:

You must provide an explanation of how you are paying for your daily living costs (e.g. housing, food, utilities, etc.). You must sign and date your letter.

Section F: Children information

If the weekly child care cost for any one child is greater than \$200 dollar:

You must provide proof of the hourly rate you are paying for child care for each of your children during your in-class hours.

Documentation must include the following:

- a signed statement from your child care provider or a copy of your child care agreement indicating that the child is in their care, and
- the hourly rate paid for each of your children in their care.

Section G: Spouse information

Proof of spouse's income:

- You must provide a copy of your spouse's 2022 proof of income statement issued by Canada Revenue Agency (CRA). This statement can be either their 2022 Notice of Assessment or their 2022 Proof of Income Statement from CRA. If your spouse did not file a 2022 Canadian Income Tax Return with CRA, provide a signed and dated attestation confirming:
 - they did not file a 2022 tax return; and
 - the amount of Canadian taxable income they received in 2022 (the attestation is required even if your spouse did not earn any income in 2022 and must include a statement that they earned \$0 in income from all sources in 2022).

Definitions

Canadian Citizen:

A Canadian citizen is a person who is Canadian by birth or who has applied for Canadian citizenship through Citizenship and Immigration Canada and has received a citizenship certificate. You are probably a Canadian citizen if you were born in Canada. You may also be a Canadian citizen if you were born outside Canada to a Canadian parent.

Common-law relationship:

For the purposes of this part-time application, your marital status is considered as common-law if you are living in a conjugal relationship and this relationship has been ongoing for at least one year.

Course load:

You must be taking from 20 to 59% of a full course load to be eligible for OSAP for Part-time Students. To determine your course load, compare the amount of credits or courses that you are taking, with the number of credits or courses in a full course load for your program. Your school will confirm this information once they process your application.

Note:

In determining your percentage of a full course load, course load averaging is **NOT** permitted. For example, if you are considered as having 70 percent of a full course load in your first term and 40 percent in your second term, the course loads **cannot** be averaged to equal 55 per cent for your entire study period.

Dependent children:

A dependent child is your and/or your spouse's natural or adoptive child who is living with you at least 50% of the time during your study period and is:

- under 18 years of age; or
- 18 years of age or older, single; and
 - is enrolled in high school and taking at least 60% of a full course load; or
 - is a full-time college or university student and has been out of high school less than four years (if the child moved away to go to school and you are separated or divorced, you must be the parent(s) that the child last lived with); or
 - has a disability and is wholly dependent on you.

To be wholly dependent, a child over the age of 18 must meet all of the following conditions:

- The child is single and lives with the student;
- The child is, by reason of a mental or physical disability, dependent on others for their personal needs and care; and
- The child is claimed by the student or spouse for tax purposes and Canada Revenue Agency (CRA) has accepted the child as being wholly dependent upon the student for tax purposes.

Full-time postsecondary studies:

You're in full-time postsecondary studies if you're taking 60% or more of a full course load (or 40% or more if you're a student with a permanent disability or a persistent or prolonged disability).

OEN:

The OEN is a student identification number is assigned by the Ministry of Education to Ontario elementary and secondary students. This unique number is used as the key identifier on a student's school records, and follows the student through their elementary and secondary education. The OEN is nine digits long (eight digits, plus a check digit), randomly assigned, and tied to stable information about the student (name, gender, date of birth). For more information, click http://www.edu.gov.on.ca/eng/document/brochure/oen/index.html or call the Ministry of Education at (416)325-2929 or 1-800-387-5514.

Part-time studies:

Part-time studies means taking from 20 to 59 % of a full course load at the postsecondary level of study (e.g., degree, diploma or certificate level).

Disability statuses:

Permanent disability:

A permanent disability is any impairment, including a physical, mental, intellectual, cognitive, learning, communication or sensory impairment—or a functional limitation—that:

- restricts your ability to perform the daily activities necessary to pursue studies at a postsecondary school level or to participate in the labour force, and
- is expected to remain with you for your expected life.

If you self-identify as a student with a disability but your disability is not permanent (see definition above), then select "No" to the question "Is your disability permanent?".

Persistent or prolonged disability:

A persistent or prolonged disability is any impairment, including a physical, mental, intellectual, cognitive, learning, communication or sensory impairment—or a functional limitation—that:

- restricts your ability to perform the daily activities necessary to pursue studies at a postsecondary school level or to participate in the labour force,
- · has lasted, or is expected to last, for a period of at least 12 months, and
- is not expected to remain with you for your expected life.

Permanent Resident:

A permanent resident in Canada is someone who is not a Canadian citizen but has the right to enter and remain in Canada. Permanent residents are citizens of other countries. A permanent resident must live in Canada for two years of every five years or risk losing their permanent resident status. A Record of Landing form (issued prior to 2002), Confirmation of Permanent Residence form, and Permanent Resident Card all provide official proof of status of permanent residency in Canada.

Protected Person:

A protected person is an individual who holds a valid Verification of Status document issued by Immigration, Refugees and Citizenship Canada, or a valid Protected Persons Status Document issued prior to January 1, 2013. A decision letter ("Notice of Decision") from the Immigration and Refugee Board (IRB) is also a valid form of identification. Protected Persons can include convention refugees, humanitarian-protected persons abroad, and persons in need of protection. A person in need of protection is a person in Canada whose removal to their country of nationality or former habitual residence will make them subject to the possibility of torture, risk of life, or risk of cruel and unusual treatment or punishment. A Protected Person is defined in subsection 95(2) of the Immigration and Refugee Protection Act (Canada).

Sole-support parent:

You are a sole-support parent you have your dependent child or children living with you on a full-time basis (50% or more) during your study period AND you are single, separated, divorced or widowed. See "Dependent children" definition.

Spouse:

Spouse is the person to whom you are married or the person with whom you are living in a common-law relationship.

Study period:

Your study period is the time period during the current academic year in which you are considered to be in school. This time period, which is set by your postsecondary institution, is used to determine the amount of your aid, as well as various deadlines to submit applications or supporting documents.

Note:

If you are in school for more than one term (also known as a semester) during the current academic year and your course loads are different for each term, each term is considered a separate study period and you will have to submit a separate part-time application for each term. In that instance, the start date and end date that you enter for each application will correspond to the course load for the term in question.

Total Principal:

The total principal is the total amount of part-time student loans that you have borrowed and still have to repay.